



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

2 April 2019

Announcement to delist securities from the National Stock Exchange of Australia (NSX)

Further to the resolution that was carried at the Annual General Meeting held 15 March 2019 to convert listed securities to unlisted ordinary shares, the Company will no longer have any listed securities. The date of formal delisting from the NSX will be 12 April 2019.

Please note the following dates:

Last day of trading on NSX	5 April 2019
Trading suspended at close of trading	5 April 2019
Removal from NSX official list	12 April 2019

There is a Scheme of Arrangement that will be issued if approval is granted by the Federal Court of Australia on 5th April 2019. Any Scheme of Arrangement will require a meeting of the Company's debenture holders and meet strict legal hurdles.

A Scheme of Arrangement (should it proceed) will influence the capital construct of the Company. The Board will review from time to time whether to apply again to list securities. All future announcements by the Company will be made available on the Company's website.

Natalie Gatis
Company Secretary
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