

# Change of Director's Interests

# Table of Contents

INTRODUCTION ..... 2

CHANGE OF DIRECTOR’S INTEREST NOTICE ..... 3

    PART 1 - CHANGE OF DIRECTOR’S RELEVANT INTERESTS IN SECURITIES ..... 3

    PART 2 – CHANGE OF DIRECTOR’S INTERESTS IN CONTRACTS ..... 5

## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

## Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

<b>Name of entity</b> John Bridgeman Limited (JBL)
<b>ABN</b> 55 603 477 185

We (the entity) give NSX the following information under section 205G of the Corporations Act.

<b>Name of Director</b>	Stuart McAuliffe
<b>Date of last notice</b>	3 June 2016

### Part 1 - Change of director's relevant interests in securities

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Deemed relevant interest in ordinary shares issued to Henry Avery Partners Pty Ltd
<b>Date of change</b>	1 April 2019
<b>No. of securities held prior to change</b>	<p>Registered holder of 1,000 ordinary shares and 1,000 options exercisable at \$1.10 per option</p> <p>Deemed relevant interest in Henry Avery Partners Pty Ltd's stake in JBL, being 549,000 ordinary shares and 3,629,000 options of which:  549,000 are exercisable at \$1.10 per option  260,000 are exercisable at \$1.20 per option  260,000 are exercisable at \$1.50 per option  1,280,000 are exercisable at \$2.20 per option  1,280,000 are exercisable at \$3.50 per option</p> <p>Deemed relevant interest in John Hawkins Pty Ltd's stake in JBL, being 5,000,000 ordinary shares and 5,000,000 options exercisable at \$1.10 per option</p> <p>Indirect interest as co-director of Tetue Pty Ltd in 48,000 ordinary shares and 1,098,000 options of which:  48,000 are exercisable at \$1.10 per option  310,000 are exercisable at \$1.20 per option  310,000 are exercisable at \$1.50 per option  210,000 are exercisable at \$2.20 per option  210,000 are exercisable at \$3.50 per option</p>
<b>Class</b>	Ordinary shares

<b>Number acquired</b>	Direct 59,757 ordinary shares Indirect 334,235 ordinary shares acquired by Henry Avery Partners Pty Ltd
<b>Number disposed</b>	Indirect 48,000 ordinary shares and 1,098,000 options held by Tetue Pty Ltd (Ceased to hold indirect interest as no longer a co-director of Tetue Pty Ltd)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	The Consideration described in JBL's Replacement Bidder's Statement dated 19 March 2019
<b>No. of securities held after change</b>	Registered holder of 60,757 ordinary shares and 1,000 options exercisable at \$1.10 per option  Deemed relevant interest in Henry Avery Partners Pty Ltd's stake in JBL, being 883,235 ordinary shares and 3,629,000 options of which: 549,000 are exercisable at \$1.10 per option 260,000 are exercisable at \$1.20 per option 260,000 are exercisable at \$1.50 per option 1,280,000 are exercisable at \$2.20 per option 1,280,000 are exercisable at \$3.50 per option  Deemed relevant interest in John Hawkins Pty Ltd's stake in JBL, being 5,000,000 ordinary shares and 5,000,000 options exercisable at \$1.10 per option
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Issue of ordinary shares as consideration as a result of JBL's receipt of acceptances in its Henry Morgan Limited takeover offer dated 6 November 2018

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder</b> (if issued securities)	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A