

26 April 2019 NSX Announcement

EXCLUSIVE LICENSE AGREEMENT WITH COLUMBIA UNIVERSITY

Further to our announcement on 1 October 2018 regarding the sponsored research agreement with Columbia University, Beroni Group (NSX: BTG) ("Beroni" or "the Company") is pleased to advise that it has signed an exclusive license agreement with Columbia University in New York ("Columbia University"), whereby:

- 1. Columbia University grants to Beroni Group and its affiliates, an exclusive license to use the patents, technical information and materials to discover, develop, manufacture, have made, use, sell, offer to sell, have sold, import, export, distribute, rent or lease the patent product *Arbo ViroPlex rRT-PCR Test, a multiplex assay that can simultaneously test for Zika virus, all Dengue virus serotypes, Chikungunya virus and West Nile virus* on a worldwide basis;
- 2. Columbia University also grants to Beroni Group the right to grant sub-licenses, subject to certain conditions.

In consideration of the licenses granted under this agreement, Beroni Group shall pay royalties to Columbia University based on net sales of the products made by the Company and its affiliates.

The Executive Chairman of Beroni Group, Jacky Zhang said "Signing this license agreement with Columbia University represents a significant milestone in the history of the Company as we are presented with the opportunity to develop this global business in conjunction with Columbia University. We have registered the product patent in five countries so far and will continue to do so in other target countries. At the end of last year, we have established a new company, Beroni USA Corporation to focus on developing the new business opportunity. We are confident that this new product will open new frontiers for us."

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About Beroni Group Limited (NSX:BTG)

Beroni Group is a Chinese biotechnological company which is dual listed on the National Stock Exchange of Australia. Its business mainly focuses on biotechnology, life sciences, environmental science and governance, precision medicine, regenerative medicine, and stem cell anti-cancer and anti-aging projects. Beroni Group's overall strategic goal is to have a global presence in the biotechnology, bio-science and environmental science industries.