

Dear Mr. Mischewski,

30 April 2019

John Bridgeman Limited (The “Company” or “JBL”)

General Disclosure Query

The National Stock Exchange of Australia (NSX) refers to the Suspension status of the Company’s securities from the Official Quotation and the ongoing queries with the Company.

The Company is requested to respond to the following:

NSX notes the following share purchases by the Company in JB Financial Group Pty Ltd detailed in the ‘Change to company details – Form 484’ documents lodged with ASIC:

- 34,188 shares purchased by the Company on 26 July 2018 – Document No. 0EBW85078
- 53,981 shares purchased by the Company on 4 February 2019 – Document No. 7EAI74677
- 127,041 shares purchased by the Company on 21 June 2018 – Document No. 0EBG66561
- 814,882 shares purchased by the Company on 22 September 2018 – Document No. 7EAF27968

John Bridgeman Limited
Attn: Kevin Mischewski
Level 9, 123 Eagle Street
Brisbane, QLD, 4000
Australia

Via email:
kmischewski@johnbridgeman.
com.au

- 1) How has the Company funded these share purchases in JB Financial Group Pty Ltd? Please provide a breakdown for each purchase.
- 2) IDS Group Pty Ltd is an entity within the consolidated group as stated in the Company’s Annual Report. Please provide all transactions involving IDS Group Pty Ltd and Henry Morgan Limited, Benjamin Hornigold Limited and other entities reported within the group from 1 January 2016.
- 3) With reference to ‘Annexure B: List of specified officers’ provided in the Company’s response on 24th April 2019, can the Company please confirm whether Stuart McAuliffe has ever been a director of Growth Point Capital Pty Ltd (formerly Schuh Group Finance Pty Ltd) or IDS Group Pty Ltd?
- 4) If the answer to question 3 is yes, please provide the reason why this information was not included in the Company’s response on the 24th April 2019?
- 5) Noting the above, can the Company please confirm that all responses from 24 April 2019 are complete and accurate? If not, can the Company please provide an updated response and basis for any change?
- 6) Can the Company please provide a summary of the entities within the consolidated group that Samuel Elderfield and Jarrad Stuart are or have been a director, secretary, or held a senior management position in (including but not limited to CFO) from August 2015 to present?

Your response should be provided no later than 4pm AEST on 2 May 2019. Your response will be released to the market with this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Yours sincerely,

Greg Fitzpatrick
Head of Market Operations