

Heritage Brands

20 May 2019

The Manager
National Stock Exchange of Australia Limited

Dear Sir / Madam

TRADING HALT REQUEST

Due to the current difficult retail environment, the Company's performance is down relative to its forecasts. This has resulted in additional working capital needs. The Company is in the final stages of negotiation of a material capital raising/debt finance transaction with its major shareholders.

A further announcement is due to be made on Wednesday, 22 May 2019.

Yours faithfully


Chris McGibbon
Company Secretary



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