



7 June 2019

Placement and New Australia Office

a2a GN Limited (**a2a**) is pleased to announce it has successfully completed a placement of shares to new sophisticated investors raising A\$717,750 before costs. The placement comprises the issue of 4,950,000 ordinary shares in a2a at an issue price of A\$0.145 per share, representing a discount of 14.7% to the 10-day volume weighted average price (**VWAP**) of A\$0.17. Funds raised will be utilised for general working capital purposes and for development of the blockchain and Artificial Intelligence (**AI**) technology underpinning the JomSave project.

The placement shares will be issued under a2a's existing capacity under NSX Listing Rule 6.25.

a2a hereby gives notice that in accordance with the Corporations Act 2001 (Cth) (the **Act**):

1. a2a issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice a2a has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to a2a; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

Commenting on the Placement, a2a Chairman Mr. Michael Loo said *"The a2a Board welcomes our newest shareholders, and we are delighted to have attracted further investment in a2a. This is an exciting time for all a2a shareholders with the development of the JomSave technology platform as outlined in the CEO's presentation at last week's AGM, and we look forward to providing further updates as the project reaches key milestones."*

The a2a board is committed to ensuring the company utilises capital where it delivers the best value for shareholders. As a result, a2a is also pleased to advise our Sydney-based business development team have moved into new premises at 309 Kent Street, representing a significant cost saving to shareholders.

The company's registered office address in Australia remains Level 12, 225 George Street, Sydney.

a2a GN Ltd (ACN: 621 583 882)

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