

Change of Director's Interests



Table of Contents

INTRODUCTION 2

CHANGE OF DIRECTOR’S INTEREST NOTICE 3

 PART 1 - CHANGE OF DIRECTOR’S RELEVANT INTERESTS IN SECURITIES 3

 PART 2 – CHANGE OF DIRECTOR’S INTERESTS IN CONTRACTS 5

Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity John Bridgeman Limited (JBL)
ABN 55 603 477 185

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	Stuart McAuliffe
Date of last notice	9 April 2019

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	12 June 2019
No. of securities held prior to change	<p>Registered holder of 60,757 ordinary shares and 1,000 options exercisable at \$1.10 per option</p> <p>Deemed relevant interest in Henry Avery Partners Pty Ltd's stake in JBL, being 883,235 ordinary shares and 3,629,000 options of which: 549,000 are exercisable at \$1.10 per option 260,000 are exercisable at \$1.20 per option 260,000 are exercisable at \$1.50 per option 1,280,000 are exercisable at \$2.20 per option 1,280,000 are exercisable at \$3.50 per option</p> <p>Deemed relevant interest in John Hawkins Pty Ltd's stake in JBL, being 5,000,000 ordinary shares and 5,000,000 options exercisable at \$1.10 per option</p>
Class	Ordinary shares

Number acquired	1,500 ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The Consideration described in JBL's Bidder's Statement dated 3 May 2019 and the Variation of Offer dated 28 May 2019
No. of securities held after change	<p>Registered holder of 62,257 ordinary shares and 1,000 options exercisable at \$1.10 per option</p> <p>Deemed relevant interest in Henry Avery Partners Pty Ltd's stake in JBL, being 883,235 ordinary shares and 3,629,000 options of which: 549,000 are exercisable at \$1.10 per option 260,000 are exercisable at \$1.20 per option 260,000 are exercisable at \$1.50 per option 1,280,000 are exercisable at \$2.20 per option 1,280,000 are exercisable at \$3.50 per option</p> <p>Deemed relevant interest in John Hawkins Pty Ltd's stake in JBL, being 5,000,000 ordinary shares and 5,000,000 options exercisable at \$1.10 per option</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Issue of ordinary shares as consideration as a result of JBL's receipt of acceptances in its Benjamin Hornigold Limited takeover offer dated 17 May 2019

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A