Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: John Bridgeman Limited

ACN/ARSN: ACN 603 477 185

1. Details of substantial holder (1)

Name: Stuart McAuliffe

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on: 12/06/2019

The previous notice was given to the company on: 21/05/2019

The previous notice was dated: 21/05/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	5,943,992	16.70%	5,945,492	14.30%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/06/2019	Stuart McAuliffe	John Bridgeman Limited ordinary shares issued following acceptance of John Bridgeman Limited's takeover offer dated 17 May 2019.	The Consideration described in the Bidder's Statement dated 3 May 2019 and the Variation of Offer dated 28 May 2019.	1,500 fully paid ordinary shares	1,500
12/06/2019	Stuart McAuliffe	Dilution through share issues	N/A	60,757 fully paid ordinary shares	60,757
12/06/2019	John Hawkins Pty Ltd	Dilution through share issues	N/A	5,000,000 fully paid ordinary shares	5,000,000
12/06/2019	Henry Avery Partners Pty Ltd	Dilution through share issues	N/A	883,235 fully paid ordinary shares	883,825

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

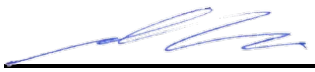
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Stuart McAuliffe	24 Sutton Street, Chelmer QLD 4068
John Hawkins Pty Ltd	144 Union Street, Spring Hill Qld 4000
Henry Avery Partners Pty Ltd	144 Union Street, Spring Hill QLD 4000

Signature

print name Stuart McAuliffe capacity

sign here  date 17 June 2019

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DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

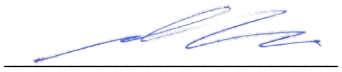
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS **ANNEXURE 'A'** OF 1 PAGE REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER TO JOHN BRIDGEMAN LIMITED

Signature: 

Name: Stuart McAuliffe

Date: 17 June 2019

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stuart McAuliffe	Stuart McAuliffe	Stuart McAuliffe	Registered holder of the shares	62,257 fully paid ordinary shares	62,257
John Hawkins Pty Ltd	John Hawkins Pty Ltd	John Hawkins Pty Ltd	Stuart McAuliffe has a deemed relevant interest in securities in which John Hawkins Pty Ltd holds relevant interests under section 608(3)(b)	5,000,000 fully paid ordinary shares	5,000,000
Henry Avery Partners Pty Ltd	Henry Avery Partners Pty Ltd	Henry Avery Partners Pty Ltd	Stuart McAuliffe has a deemed relevant interest in securities in which Henry Avery Partners Pty Ltd holds relevant interests under section 608(3)(b)	883,235 fully paid ordinary shares	883,235