



18 June 2019

By E-Lodgment

National Stock Exchange
1 Bligh Street
Sydney NSW 2000

MARKET UPDATE

Vertua Limited (**Company** or **VERA**) (NSX: VERA) is pleased to advise the market of the following:

- Convertible Notes – issue of Class A Shares
- Launch of “Harriette” in Neutral Bay
- Expansion of investment activities to include crypto-currency assets

Convertible Notes

Vertua had approached the outstanding convertible note holders some 9+ months ago about their intentions and timing of conversion of the notes. The company reproached noteholders post the release of the full year results and discussions have resulted in the exercise of the notes.

Accordingly, the company has now issued 27,009,843 Class A shares in Vertua.

An updated Top 20 shareholders list is attached as an Annexure A to this announcement. Further a substantial shareholders list is also provided in Annexure B

Launch of Harriette

As foreshadowed in the 31 March 2019 accounts, FPG No. 5 is undertaking a project in Neutral Bay NSW, named Harriette. This follows the successful completion of the Northbridge project, Grace. The project now has DA Approval and is scheduled for launch to the market in July 2019. Construction for the development is currently being tendered and estimated project completion date is schedule for early in year 2021. We will continue to keep the market update as Harriette progresses.

Expansion of Investments

Vertua has continued to expand its investment operations, having agreed to make an investment in a crypto-currency related business. The nature of the investment is a minority equity investment, however Vertua believes that if successful the investment will provide a template for some future small-scale equity investments in the space.

James Manning
Managing Director



Annexure A – Top 20 Shareholders as at 18 June 2019 – post issue

Name	18 June 2019	%
HOLICARL PTY LTD	17,059,358	27.56%
MANNING CAPITAL HOLDINGS PTY LTD	16,640,569	26.88%
LILY BORDEAUX PTY LTD	6,653,150	10.75%
A C N 623 179 680 PTY LTD	3,200,000	5.17%
MR DAVID LEON	2,801,410	4.53%
WOODVILLE SUPER PTY LIMITED	2,624,646	4.24%
WOLTER MR PTY LTD	2,552,050	4.12%
ESPLANADE SUPER FUND PTY LTD	1,577,273	2.55%
HOLICARL PTY LTD	1,350,000	2.18%
FRANCIS PACE & DIANNA PACE	1,300,000	2.10%
CALVERT INVESTMENTS PTY LTD	601,681	0.97%
MR STUART PAGE	332,273	0.54%
KIZUN PTY LTD	125,400	0.20%
BENJAMIN JOHN DOYLE & MARIE CHRISTINA ASHLEY	125,000	0.20%
MR IAN CRAWFORD MAXWELL & MRS PHILIPPA JANE MAXWELL	125,000	0.20%
WEXFORD SUPER PTY LTD	113,636	0.18%
MR WILLIAM LYON	100,000	0.16%
PETER SCHAAP & PAULINE SCHAAP	90,000	0.15%
HANK CORPORATION	80,000	0.13%
MS JOANNE MAREE BAULCH	80,000	0.13%
MR CRAIG ALEXANDER GODHAM	72,000	0.12%
Total	57,603,446	93.05%
Balance of Register	4,304,376	6.95%
Grand total	61,907,822	100%



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Annexure B – Substantial Shareholders as at 18 June 2019 – post issue

Name	18 June 2019	%
MANNING FAMILY GROUP	19,265,215	31.12%
HOLICARL PTY LTD	18,409,358	29.74%
LILY BORDEAUX PTY LTD	6,653,150	10.75%
Total Substantial shareholders:	44,327,723	71.60%