

JOHN.BRIDGEMAN

Announcement

John Bridgeman Limited

ACN 603 477 185

1 July 2019

JOHN BRIDGEMAN LIMITED (NSX:JBL) EXTENSION TO JBL OFFERS CLOSING DATE

John Bridgeman Limited (NSX: JBL) refers to previous announcements regarding its takeover offers (**JBL Offers**) for all of the shares and options in Benjamin Hornigold Limited (ASX: BHD).

JBL has today served the attached notice issued under section 650D Corporations Act on Benjamin Hornigold Limited, varying the JBL Offers by extending the closing date until **7.00pm (Sydney time) on Wednesday, 31 July 2019**.

Shareholders and optionholders in BHD who wish to ACCEPT the JBL Offers must do so before the close of the JBL Offers.

If you have any questions about the JBL Offers (including if you need new copies of the bid documentation and/or acceptance forms) please call the shareholder information line on:

- 1300 405 577; or
- +61 1300 405 577 for overseas domiciled holders,

between 9.00am and 5.00pm (Sydney time) Monday to Friday.

ENDS

Jody Wright

Company Secretary

John Bridgeman Limited

cosec@johnbridgeman.com.au

Notice of variation of offer

Section 650D(1) of the *Corporations Act 2001* (Cth)

TO: The Directors
Benjamin Hornigold Limited ACN 614 854 045
Level 9, 123 Eagle Street
BRISBANE QLD 4000

AND TO: Australian Securities and Investments Commission (**ASIC**)

AND TO: Australian Securities Exchange (**ASX**)

AND TO: Each person to whom offers were made under the takeover bid

John Bridgeman Limited (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), of variation of the offers dated 17 May 2019 (**Offers**) made in the bidder's statement dated 3 May 2019, as supplemented by the supplementary bidder's statements dated 14 May 2019, 31 May 2019 and 18 June 2019 (**Bidder's Statement**).

Capitalised terms used in this notice, unless otherwise defined, have the meanings given to those terms in the Bidder's Statement.

The Bidder hereby varies the Offers and the accompanying documents by extending the Offer Period from 7.00pm (Sydney time) on 8 July 2019 to 7.00pm (Sydney time) on 31 July 2019.


Pursuant to section 630(2) Corporations Act, the Bidder advises that:

- (a) the date for giving notice on the status of conditions will be postponed by the same period, making the new date for that notice 24 July 2019; and;
- (b) as at the date of this notice, the conditions in Schedule 2 and clause 6.1 of Schedule 3 of the Bidder's Statement have either been satisfied or waived and the Offers are unconditional.


A copy of this notice was lodged with ASIC on 1 July 2019. ASIC takes no responsibility for the contents of the notice.

Dated: 1 July 2019

Executed by
John Bridgeman Limited ACN 603 477 185


▲ Director

Stuart McAuliffe
▲ Full name of Director


▲ Director/Secretary

Jody Wright
▲ Full name of Director/Secretary