

CONSOLIDATED AFRICA LIMITED ACN 605 659 970

02 September 2019

To NSX,

Consolidated Africa Limited (NSX code CRA) is issuing an Information memorandum (IM) in order to raise funds to assist with working capital requirements and to fund an option over a potential new asset. The company expects to raise \$200,000 that will be in the form of convertible notes priced at \$0.02 per share. The IM will close 15th September 2019.

CRA is looking to acquire a new asset once the sale of the Orom Graphite Project is finalised. The company is entertaining new projects that are specifically in the Exploration/Mining sector. Until further information comes to hand and once the funds are raised, the company will then be in a position to inform the market further.

Any inquiry can be made to: Kevin Nichol, CEO

Consolidated Africa Limited