



Sapex Group Limited
ACN 619 195 283
Level 5, 126 Phillip Street
Sydney NSW 2000

NSX RELEASE

18 September 2019

CLEANSING NOTICE UNDER SECTION 708A(5)e OF THE CORPORATIONS ACT

Sapex Group Limited (NSX:SAA) (**Company**) issued 15,672,850 fully paid ordinary shares (**Shares**) on 13 September 2019 upon conversion of convertible notes:

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) the Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Board of Directors
Sapex Group Limited

For further information please contact:
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Company Secretary
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