

Sapex Group Limited ACN 619 195 283 Level 5, 126 Phillip Street Sydney NSW 2000

NSX RELEASE 09 October 2019

CLEANSING NOTICE UNDER SECTION 708A(5)e OF THE CORPORATIONS ACT

Sapex Group Limited (NSX:SAA) (**Company**) today issued 15,070,070 fully paid ordinary shares (**Shares**) upon conversion of convertible notes:

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) the Company advises that:

- 1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act;
- 3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Board of Directors Sapex Group Limited

For further information please contact: Lee Tamplin Company Secretary lee.tamplin@automicgroup.com.au

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