

## NOMINATED ADVISER DECLARATION

To: Head of Admissions  
National Stock Exchange of Australia Limited

Full name of nominated adviser:

Biztrack Consultants Private Limited

Full name of issuer and details of the securities to which this declaration applies:

Kemao Industries Limited (ACN 625 928 216) for the admission of 101,000,000 fully paid ordinary shares (**Shares**), including 65,130,000 restricted Shares.

Type of issue for which application for admission to trading on NSX is being made:

Application is made for admission to trading of the Shares on NSX, in connection with and by way of an initial public offering of 1,000,00 new Shares at an issue price of A\$0.50 per Share to raise A\$500,000.

I, Chua Kee Leng, being a responsible officer of the above Nominated Adviser, hereby confirm:

- (a) that, in relation to the application for admission:
  - (i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time; and
  - (ii) to the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with;
- (b) while this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- (c) that this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- (d) that this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed:



Date: 05 / 04 / 2019

CHUA Kee Leng for and on behalf of Biztrack Consultants Private Limited

Name(s) of contact(s) at nominated adviser regarding the application:

Chua Kee Leng

+65 91069306

keeleng@mybiztrack.com

Mah Seong Kung

+65 97989772

skmah@mybiztrack.com