



24 April 2020

Share Issue following shareholder approval

a2a GN Limited (**a2a**) is pleased to announce that following approval by shareholders of Resolutions 10 and 11 at the Company's General Meeting today, it has successfully completed an issue of new shares to a number of sophisticated investors raising A\$759,187 before costs. The share issue comprises of 35,082,599 ordinary shares in a2a at an issue price of A\$0.02164 per share. Funds raised will be utilised for general working capital purposes and for continuing development of the blockchain and Artificial Intelligence (**AI**) technology underpinning the JomSave project.

The shares will be issued following shareholder approval of the proposed issue of these shares and are not issued under a2a's existing capacity under NSX Listing Rule 6.25. Further, the Company's Placement Capacity has been refreshed, which has resulted in a refreshed Placement Capacity of 30,313,099 shares based on 15% of Issued Capital of 202,087,325 ordinary shares.

a2a hereby gives notice that in accordance with the Corporations Act 2001 (Cth) (the **Act**):

1. a2a issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice a2a has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to a2a; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

The Company Secretary has been authorised by the Chairman to lodge this announcement.

James Barrie
Company Secretary

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