

RFM Poultry | NSX: RFP

Managed by:
 Rural
Funds
Management

Rural Funds Management Ltd

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NSX Release

7 May 2020

Subject: Payment of final distribution and notification of wind-up.

Rural Funds Management Limited (RFM) as responsible entity and manager of RFM Poultry (NSX:RFP) confirms payment of the final wind-up distribution of \$0.0583 per unit today.

Subsequent to payment of the final distribution, and in accordance with the process as outlined in the Notice of Meeting and Explanatory Memorandum dated 28 October 2019 and section 601NA of the Corporations Act 2001 (Cth), RFM notifies Unitholders of the commencement of the wind-up of RFP via a termination notice issued to Unitholders under clause 20.2.2 of the Constitution. A copy of the notice is attached.

Given the commencement of this winding-up process, RFM has requested a voluntary suspension to the quotation of RFP's securities effective immediately.

For any questions, please contact RFM Investor Services on 1800 026 665 or investorservices@ruralfunds.com.au.

RFM Poultry (RFP) ARSN 164 851 218

Authorised by:

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7 May 2020

Dear Unitholder,

RE: Notification of termination of RFM Poultry ARSN 164 851 218 (RFP or Trust).

Rural Funds Management Limited (RFM), as responsible entity of RFP, hereby gives notice that, pursuant to clause 20.2.2 of the RFP Constitution, the Trust will terminate on 7 May 2020.

The termination, which will affect the wind-up of the Trust, follows the payment of an initial wind-up distribution of \$0.7000 on 28 February 2020 and the final wind-up distribution of \$0.0583 on 7 May 2020.

No action is required by Unitholders. RFM will provide further updates to Unitholders as required. For any questions, please contact Investor Services on 1800 026 665 or investorservices@ruralfunds.com.au.

Yours sincerely,

Sandra Walton
Senior Funds Administrator