

COMMENCEMENT OF OFFICIAL QUOTATION

Mie Pay Limited – MIE

Mie Pay Limited will be admitted to the official list of the National Stock Exchange of Australia on Thursday, 21st of May 2020.

Official Quotation of the following securities will commence on Monday, 25th of May 2020.

Principal Activities	E-commerce and Payments Platform
Quoted Securities	162,933,333 Fully Paid Ordinary
NSX Trading Code	MIE
Start of trading	11am AEST, Monday, 25 th of May 2020
Registered Place of Business in Australia	Level 10, 420 George Street Sydney NSW 2000
Company Secretary	Nicholas Ong
Share Registry	Computershare Investor Services Pty Limited Yarra Fall 452 Johnston Street Abbotsford VIC 3067
Accounts Balance Date	31 March
CHESS	Participating
CHESS UIC	75158
Restricted Securities	24 months from quotation: 148,933,333 12 months from quotation: 8,090,477
Nominated Advisor	HFW Australia
Sponsored Broker	CPS Capital Group Pty Ltd