



Sapex Group  
Limited ACN  
619 195 283  
Level 5, 126 Phillip Street  
Sydney NSW 2000

NSX RELEASE

1 JUNE 2020

## RESULTS OF EXTRAORDINARY MEETING OF SHAREHOLDERS

SAPEX Group Ltd (NSX: SAA) ("**SAPEX**") advises that in accordance with s 251AA of the *Corporation Act* 2001 that the following results and statistics in respect of every resolutions that was considered at the Extraordinary Meeting of the Shareholders of Sapex held on 29 May 2020.

Board of Directors  
Sapex Group Limited

For further information please contact:  
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Company Secretary  
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Resolution Details		Resolution Results *		
Resolution	Resolution Type	For	Against	Carried/Not Carried
<b>Resolution 1(a) Approval of the issue of Shares to First Guardian Secured Convertible Bond Fund.</b>	Ordinary	60,407,643	52,630	Carried
<b>Resolution 1 (b) – Approval of the transfer of Shares to First Guardian Secured Convertible Bond Fund.</b>	Ordinary	60,407,643	52,630	Carried
<b>Resolution 2A – Approval of the Issue of Shares to Lombok Property Group Share Holders to First Guardian Secured Convertible Bond Fund</b>	Ordinary	60,385,723	52,630	Carried
<b>Resolution 2AB – Approval of the transfer of shares to First Guardian Secured Convertible Bond Fund</b>	Ordinary	60,157,643	302,630	Carried
<b>Resolution 2B – Approval of Significant Change to the Company’s Activities</b>	Ordinary	60,407,643	52,630	Carried
<b>Resolution 2BA – Approval of giving financial benefits to Ron &amp; Kyle Larson</b>	Ordinary	60,269,643	52,630	Carried
<b>Resolution 2C – Approval of Change of Company Name</b>	Special Resolution	60,460,273	52,630	Carried
<b>Resolution 3 - Approval of Issue of Shares to Peter Chambers</b>	Special Resolution	60,407,643	52,630	Carried
<b>Resolution 4 – Approval of Issue of Shares to Peter Van Ratingen</b>	Special Resolution	60,407,643	52,630	Carried
<b>Resolution 5 – Approval of Issue of Shares to James Lachlan Robert Midgley</b>	Special Resolution	60,407,643	52,630	Carried

\*Note there were No persons Abstaining in person or by proxy