



19 June 2020

End of Escrow Restriction Period, issue of unlisted options

a2a GN Limited (**a2a**) is pleased to announce that following the end of the 24-month restricted period, a total of 71,845,376 shares are being sought quotation on the NSX. This will bring the total number of fully paid ordinary shares in a2a to 202,087,325.

In addition, a2a advises that an agreement has been executed with a sophisticated investor for 5,000,000 unlisted options to acquire ordinary shares in a2a, at an exercise price of A\$0.036 with an expiry date of three years from the date of issue, being 15 June 2023, at nil issue price.

The options have been issued under a2a's existing capacity under NSX Listing Rule 6.25.

a2a hereby gives notice that in accordance with the Corporations Act 2001 (Cth) (the **Act**):

1. a2a issued the options without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice a2a has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to a2a; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

The Company Secretary has been authorised by the Chairman to lodge this announcement.

James Barrie
Company Secretary

a2a GN Ltd (ACN: 621 583 882)

Malaysia Office

1205 – 1208, Level 12, Faber Tower 2,
Jalan Desa Bahagia, Taman Desa,
58100 Kuala Lumpur, Malaysia

Australia Office

Suite 2, Level 11,
350 Collins Street,
Melbourne VIC 3000 Australia

Contact No.: +603-7972 7005

Fax: +603-7972 1006

Email: investors@a2anetwork.net