

Heritage Brands

25 June 2020

The Manager
National Stock Exchange of Australia

Dear Sir/Madam

\$4.0m Loan Facility

Heritage Brands Limited (NSX: HBA) ("**HBA**" or the "**Company**") refers to its announcement dated 22 June 2019, and confirms that a formal written agreement to extend the repayment date applying to the loan facility to 12 September 2021 has now been entered into by all parties and the extension is now effective.

Yours faithfully



Chris McGibbon
Heritage Brands Limited – Company Secretary

