### Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

|   |  | Notice          | or change   | or interes                        | ts or sub       | Statitiai      | пото       | lei        |                          |                |
|---|--|-----------------|---|-----------------------------------|-----------------|----------------|------------|------------|--------------------------|----------------|
| To Company I  | Name/Scheme  | Siwa            | Group Limit   | ed                                |                 |                |            |            |                          |                |
| ACN/ARSN  | 619 195 283  |                 |   |                                   |                 |                |            |            |                          |                |
| 1. Details of   | substantial hold   | ler(1)          |   |                                   |                 |                |            |            |                          |                |
| Name  |  | First           | Guardian Se   | cured Conv                        | ertible Bor     | nd Fund        |            |            |                          |                |
| ACN/ARSN (if  | applicable)  | NA              |   |                                   |                 |                |            |            |                          |                |
| <ul><li>The previous no</li><li><b>2. Previous</b></li><li>The total numb</li></ul>   | otice was given to otice was dated and present votice of votes attache | ing power       | 29/ 05 //<br>26/06 /20<br>26/06 /20<br>ares in the company<br>a substantial holding | 220<br>220<br>or voting interests |                 |                | ial holder | or an asso | ociate (2) had a relevan | t interest (3) |
|   | Class of securi  | ties (4)        | Previous notice   |                                   |                 | Present notice |            |            |                          | ]              |
|   |  |                 | Person's votes  | Voting power (5                   | 5)              | Person's       |            | Voting p   | oower (5)                | ]              |
|   | Ordinary   | Securities      | 22,252,207  | 8.79%                             |                 | 228,991,610    | 3          | 34.85%     |                          | -              |
| 3. Changes in relevant interests  Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:  Date of Person whose Nature of Consideration Class and Person's votes |  |                 |   |                                   |                 |                |            |            |                          |                |
|   | change   | relevant intere |   |                                   | given in relati |                | number     |            | affected                 |                |

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration<br>given in relation<br>to change (7) | Class and number of securities affected | Person's votes<br>affected |
|----------------|--|----------------------|---|---|----------------------------|
|                | See Annexure 1                         |                      |   |   |                            |
|                |  |                      |   |   |                            |
|                |  |                      |   |   |                            |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered<br>holder of<br>securities | Person entitled<br>to be registered<br>as holder (8) | Nature of<br>relevant<br>interest (6) | Class and<br>number of<br>securities | Person's votes |
|-----------------------------|---------------------------------------|--|---------------------------------------|--------------------------------------|----------------|
|                             | See Annexure 2                        |  |                                       |                                      |                |
|                             |                                       |  |                                       |                                      |                |
|                             |                                       |  |                                       |                                      |                |

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|---------|
|      |         |
|      |         |

### **Signature**

print name

David Anderson

capacity

Director

26/6

sign here

date

/ 20

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becom'e entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# **GUIDE**

### This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.

**Signature** This form must be signed by either a director or a secretary of the substantial holder.

**Lodging period** Nil

Lodging Fee Nil

Other forms to be completed

Nil

### **Additional information**

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
  - (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
    - (B) the person becomes aware of the information during the bid period.

#### **Annexures**

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:

  This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure
  The annexure must be signed by the same person(s) who signed the form.

### Annexure One

| Date of     | Person whose        | Nature of      | Consideration given | Class and Number of | Person's Votes affected |
|-------------|---------------------|----------------|---------------------|---------------------|-------------------------|
| Change      | relevant interest   | Change (6)     | in relation the     | securities affected |                         |
|             | changed             |                | change (7)          |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$31,819.20         | Ord 227,280         | 227,280                 |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$31,819.20         | Ord 227,280         | 227,280                 |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$3,068.80          | Ord 21,920          | 21,920                  |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$3,068.80          | Ord 21,920          | 21,920                  |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$3,683.40          | Ord 26,310          | 26,310                  |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$5,320.00          | Ord 38,000          | 38,000                  |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$127,274.00        | Ord 909,100         | 909,100                 |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |
| 29 May 2020 | First Guardian      | Share Purchase | \$7,268.80          | Ord 51,920          | 51,920                  |
|             | Secured Convertible |                |                     |                     |                         |
|             | Bond Fund           |                |                     |                     |                         |

| 29 May 2020   | First Guardian Secured Convertible | Share Purchase   | \$24,999.94  | Ord 178,571   | 178,571   |
|---------------|------------------------------------|------------------|--------------|---------------|-----------|
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$42,000.00  | Ord 300,000   | 300,000   |
|               | Secured Convertible                |                  |              |               |           |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$6,139.00   | Ord 43,850    | 43,850    |
|               | Secured Convertible                |                  |              |               |           |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$3,683.40   | Ord 26,310    | 26,310    |
|               | Secured Convertible                |                  |              |               |           |
| 2014 2020     | Bond Fund                          | Cl D l           | ds 420 00    | 0 1 42 050    | 42.050    |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$6,139.00   | Ord 43,850    | 43,850    |
|               | Secured Convertible Bond Fund      |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$9,209.20   | Ord 65,780    | 65,780    |
| 29 IVIAY 2020 | Secured Convertible                | Silare Fulcilase | 39,209.20    | 010 03,780    | 03,780    |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$25,000.00  | Ord 178,571   | 178,571   |
|               | Secured Convertible                | 0.10.10.10.1000  | Ψ=5,000.00   | 0.0.270,072   | -70,07    |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$3,068.80   | Ord 21,920    | 21,920    |
| ,             | Secured Convertible                |                  |              | ·             |           |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$209,000.00 | Ord 1,900,000 | 1,900,000 |
|               | Secured Convertible                |                  |              |               |           |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$50,000.00  | Ord 454,545   | 454,545   |
|               | Secured Convertible                |                  |              |               |           |
|               | Bond Fund                          |                  |              |               |           |
| 29 May 2020   | First Guardian                     | Share Purchase   | \$25,454.80  | Ord 181,820   | 181,820   |
|               | Secured Convertible                |                  |              |               |           |
|               | Bond Fund                          |                  |              |               |           |

| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase | \$4,298.00   | Ord 30,700    | 30,700  |
|-------------|--|----------------|--------------|---------------|---------|
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase | \$30,676.40  | Ord 219,117   | 219,117 |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$3,068.80   | Ord 21,920    | 21,920  |
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase | \$168,000.00 | Ord 1,200,000 | 1200000 |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$450,000.00 | Ord 3,000,000 | 3000000 |
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase | \$3,066      | Ord 21,900    | 21,900  |
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase | \$3,069      | Ord 21,920    | 21,920  |
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase | \$3,683      | Ord 26,310    | 26,310  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$6,230      | Ord 44,500    | 44,500  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$9,208      | Ord 65,770    | 65,770  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$25,000     | Ord 178,571   | 178,571 |

| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$31,819 | Ord 227,280 | 227,280 |
|-------------|--|----------------|----------|-------------|---------|
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$6,139  | Ord 43,850  | 43,850  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$25,000 | Ord 178,571 | 178,571 |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$15,910 | Ord 113,640 | 113,640 |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$3,069  | Ord 21,920  | 21,920  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$3,069  | Ord 21,920  | 21,920  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$3,069  | Ord 21,920  | 21,920  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$9,209  | Ord 65,780  | 65,780  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$6,138  | Ord 43,840  | 43,840  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$3,069  | Ord 21,920  | 21,920  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase | \$50,000 | Ord 357,143 | 357,143 |

| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 454,550 | 454,550 |
|-------------|---------------------|----------------|-----------|-------------|---------|
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$63,637  |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 43,850  | 43,850  |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$6,139   |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 43,850  | 43,850  |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$6,139   |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 21,920  | 21,920  |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$2,411   |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 43,850  | 43,850  |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$6,139   |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 21,920  | 21,920  |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$3,069   |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 203,740 | 203,740 |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$28,524  |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 909,100 | 909,100 |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$127,274 |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           | Ord 909,100 | 909,100 |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$127,274 |             |         |
| 29 May 2020 | First Guardian      | Share Purchase |           |             | 636,370 |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$89,092  | Ord 636,370 |         |
| 29 May 2020 | First Guardian      | Share Purchase |           |             | 500,000 |
|             | Secured Convertible |                |           |             |         |
|             | Bond Fund           |                | \$70,000  | Ord 500,000 |         |

| 29 May 2020 | First Guardian Secured Convertible                 | Share Purchase                                   |  |                 | 631,020     |
|-------------|--|--|--|-----------------|-------------|
|             | Bond Fund  |  | \$100,963  | Ord 631,020     |             |
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase                                   | \$79,000   | Ord 718,182     | 718,182     |
| 29 May 2020 | First Guardian Secured Convertible Bond Fund       | Share Purchase                                   | \$2,025,072.70   | Ord 28,929,610  | 28,929,610  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share Purchase                                   | \$2,025,072.70   | Ord 28,929,610  | 28,929,610  |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share issuance pursuant to share sale agreement` | All the shares held<br>by Lombok Property<br>Group in its<br>Indonesian<br>Subsidiary PT<br>Lombok Bau Nyale | Ord 132,511,652 | 132,511,652 |
| 29 May 2020 | First Guardian<br>Secured Convertible<br>Bond Fund | Share dilution<br>due to share<br>issuance       | N/A  | Ord 22,252,207  | 22,252,207  |

|                | Director | / /  |
|----------------|----------|------|
| David Anderson | Capacity | date |

This annexure marked 1 of 4 Pages referred to in Form 604 Notice of Change of Interest of a Substantial Holder

| Holder of      | Registered Holder of Securities    | Person Entitled | Nature of    | Class and Number of Securities | Person's votes |
|----------------|------------------------------------|-----------------|--------------|--------------------------------|----------------|
| Relevant       |                                    | to be           | relevant     |                                |                |
| Interest       |                                    | Registered as   | interest (6) |                                |                |
|                |                                    | Holder (8)      |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 227,280                    | 227,280        |
| Secured        | Bond Fund                          | Secured         |              |                                |                |
| Convertible    |                                    | Convertible     |              |                                |                |
| Bond Fund      |                                    | Bond Fund       |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 227,280                    | 227,280        |
| Secured        | Bond Fund                          | Secured         |              |                                |                |
| Convertible    |                                    | Convertible     |              |                                |                |
| Bond Fund      |                                    | Bond Fund       |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 21,920                     | 21,920         |
| Secured        | Bond Fund                          | Secured         |              |                                |                |
| Convertible    |                                    | Convertible     |              |                                |                |
| Bond Fund      |                                    | Bond Fund       |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 21,920                     | 21,920         |
| Secured        | Bond Fund                          | Secured         |              |                                |                |
| Convertible    |                                    | Convertible     |              |                                |                |
| Bond Fund      |                                    | Bond Fund       |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 26,310                     | 26,310         |
| Secured        | Bond Fund                          | Secured         |              |                                |                |
| Convertible    |                                    | Convertible     |              |                                |                |
| Bond Fund      |                                    | Bond Fund       |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 38,000                     | 38,000         |
| Secured        | Bond Fund                          | Secured         |              |                                |                |
| Convertible    |                                    | Convertible     |              |                                |                |
| Bond Fund      |                                    | Bond Fund       |              |                                |                |
| First Guardian | First Guardian Secured Convertible | First Guardian  | Owner        | Ord 909,100                    | 909,100        |
| Secured        | Bond Fund                          | Secured         |              |                                |                |

| Convertible    |                                    | Convertible    |       |             |         |
|----------------|------------------------------------|----------------|-------|-------------|---------|
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 51,920  | 51,920  |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 178,571 | 178,571 |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 300,000 | 300,000 |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 43,850  | 43,850  |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 26,310  | 26,310  |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 43,850  | 43,850  |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 65,780  | 65,780  |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 178,571 | 178,571 |
| Secured        | Bond Fund                          | Secured        |       |             |         |

| Convertible    |                                    | Convertible    |       |               |           |
|----------------|------------------------------------|----------------|-------|---------------|-----------|
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 21,920    | 21,920    |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 1,900,000 | 1,900,000 |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 454,545   | 454,545   |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 181,820   | 181,820   |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 30,700    | 30,700    |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 219,117   | 219,117   |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 21,920    | 21,920    |
| Secured        | Bond Fund                          | Secured        |       |               |           |
| Convertible    |                                    | Convertible    |       |               |           |
| Bond Fund      |                                    | Bond Fund      |       |               |           |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 1200000   | 1200000   |
| Secured        | Bond Fund                          | Secured        |       |               |           |

| Convertible    |                                    | Convertible    |       |             |         |
|----------------|------------------------------------|----------------|-------|-------------|---------|
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 3000000 | 3000000 |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | MR NICHOLAS MICHAEL YOUNG,         | First Guardian | Owner | Ord 21,900  | 21,900  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | Ms Xiuhua Zhang                    | First Guardian | Owner | Ord 21,920  | 21,920  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | Mr Riccardo Biffi                  | First Guardian | Owner | Ord 26,310  | 26,310  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | MR TIMOTHY MCADAM YOUNG            | First Guardian | Owner | Ord 44,500  | 44,500  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | Ms Zehan Chen                      | First Guardian | Owner | Ord 65,770  | 65,770  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | URANUS INVESTMENTS PTY LIMITED     | First Guardian | Owner | Ord 178,571 | 178,571 |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 227,280 | 227,280 |
| Secured        | Bond Fund                          | Secured        |       |             |         |

| Convertible    |                                    | Convertible    |       |             |         |
|----------------|------------------------------------|----------------|-------|-------------|---------|
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | GEARCENTRO PTY LTD                 | First Guardian | Owner | Ord 43,850  | 43,850  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | NSW PROPERTY INVESTMENT &          | First Guardian | Owner | Ord 178,571 | 178,571 |
| Secured        | SERVICES PTY LTD                   | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 113,640 | 113,640 |
| Secured        | Bond Fund                          | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | MR TAHA MUHAMMAD BHATTI            | First Guardian | Owner | Ord 21,920  | 21,920  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | MR JAMES EDWARD GRIFFITHS          | First Guardian | Owner | Ord 21,920  | 21,920  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | MRS CUIHUA PU                      | First Guardian | Owner | Ord 21,920  | 21,920  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | MRS TRACEY MEGAN MCINTOSH          | First Guardian | Owner | Ord 65,780  | 65,780  |
| Secured        |                                    | Secured        |       |             |         |
| Convertible    |                                    | Convertible    |       |             |         |
| Bond Fund      |                                    | Bond Fund      |       |             |         |
| First Guardian | Yikun Gong                         | First Guardian | Owner | Ord 43,840  | 43,840  |
| Secured        |                                    | Secured        |       |             |         |

| Convertible    |   | Convertible    |       |             |         |
|----------------|---|----------------|-------|-------------|---------|
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | MISS FAN ZHANG                                      | First Guardian | Owner | Ord 21,920  | 21,920  |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | "1) MITCHELL JAMES HARRISON &                       | First Guardian | Owner | Ord 357,143 | 357,143 |
| Secured        | DR ROSALIND FRANCES MENZIES                         | Secured        |       |             |         |
| Convertible    | <menzies a="" c="" f="" harrison="" s=""></menzies> | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
|                | 2)MITCHELL JAMES HARRISON & DR                      |                |       |             |         |
|                | ROSALIND FRANCES MENZIES                            |                |       |             |         |
|                | <menzies a="" c="" f="" harrison="" s=""></menzies> |                |       |             |         |
| First Guardian | Andrew David Restein                                | First Guardian | Owner | Ord 454,550 | 454,550 |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | Miss Qi Zhang                                       | First Guardian | Owner | Ord 43,850  | 43,850  |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | Bing Zuo  | First Guardian | Owner | Ord 43,850  | 43,850  |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | MR YONG GUANG LIU                                   | First Guardian | Owner | Ord 21,920  | 21,920  |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      | ļ     |             | 10.000  |
| First Guardian | Mr Lyndon Keith Davies + Mrs                        | First Guardian | Owner | Ord 43,850  | 43,850  |
| Secured        | Estelle Leonore Davies < LK & EL                    | Secured        |       |             |         |
| Convertible    | Davies S/F A/C >                                    | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |

| First Guardian | IAM Equities Pty Ltd                          | First Guardian | Owner | Ord 21,920  | 21,920  |
|----------------|---|----------------|-------|-------------|---------|
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | MR EDWARD LLEWELLYN MORGAN                    | First Guardian | Owner | Ord 203,740 | 203,740 |
| Secured        | & MRS LINDA JOAN MORGAN                       | Secured        |       |             |         |
| Convertible    | <morgan a="" c="" superannuation=""></morgan> | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | IAM Equities Pty Ltd                          | First Guardian | Owner | Ord 909,100 | 909,100 |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | ASCENDANT SC PTY LTD                          | First Guardian | Owner | Ord 909,100 | 909,100 |
| Secured        | <ascendant a="" c="" sc=""></ascendant>       | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | Timothy Young                                 | First Guardian | Owner | Ord 636,370 | 636,370 |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | Bob Mei                                       | First Guardian | Owner | Ord 500,000 | 500,000 |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | TOSIN CAPITAL PTY LTD < VIATICUS              | First Guardian | Owner | Ord 631,020 | 631,020 |
| Secured        | A/C>  | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |
| First Guardian | MNL Holdings                                  | First Guardian | Owner | Ord 718,182 | 718,182 |
| Secured        |   | Secured        |       |             |         |
| Convertible    |   | Convertible    |       |             |         |
| Bond Fund      |   | Bond Fund      |       |             |         |

| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 28,929,610  | 28,929,610  |
|----------------|------------------------------------|----------------|-------|-----------------|-------------|
| Secured        | Bond Fund                          | Secured        |       |                 |             |
| Convertible    |                                    | Convertible    |       |                 |             |
| Bond Fund      |                                    | Bond Fund      |       |                 |             |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 28,929,610  | 28,929,610  |
| Secured        | Bond Fund                          | Secured        |       |                 |             |
| Convertible    |                                    | Convertible    |       |                 |             |
| Bond Fund      |                                    | Bond Fund      |       |                 |             |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 132,511,652 | 132,511,652 |
| Secured        | Bond Fund                          | Secured        |       |                 |             |
| Convertible    |                                    | Convertible    |       |                 |             |
| Bond Fund      |                                    | Bond Fund      |       |                 |             |
| First Guardian | First Guardian Secured Convertible | First Guardian | Owner | Ord 22,252,207  | 22,252,207  |
| Secured        | Bond Fund                          | Secured        |       |                 |             |
| Convertible    |                                    | Convertible    |       |                 |             |
| Bond Fund      |                                    | Bond Fund      |       |                 |             |

This annexure marked 2 of 8 Pages referred to in Form 604 Notice of Change of Interest of a Substantial Holder

| Moses and      | Director | 27 / 6 / 2020 |
|----------------|----------|---------------|
| ~              |          |               |
| David Anderson | Capacity | date          |