



ACTCELERATE
INTERNATIONAL
GROUP LIMITED

ACT TO ACCELERATE

ACTCELERATE INTERNATIONAL GROUP LIMITED (NSX: ACT)

ANNUAL GENERAL MEETING (AGM)

24 JULY 2020

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This presentation may contain forward looking statements. These statements include, but are not limited to, discussions related to Actcelerate International Group Limited ("Company") expectations regarding the performance of its business, its liquidity and capital resources and the other non-historical statements. These forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. When used in this presentation, the words "believe," "anticipate," "estimate," "expect," "intend" and similar expressions are intended to identify forward-looking statements. Although management believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurance that these expectations will prove to have been correct. These statements are subject to certain risks, uncertainties and assumptions. We believe these factors include but are not limited to those described under the section entitled "Risk Factors" in the Company's Prospectus filed with the National Stock Exchange of Australia ("NSX") on April 4, 2018, as such factors may be updated from time to time in our periodic filings with the NSX, which are accessible on the NSX's website at www.nsx.com.au. These factors should not be construed as exhaustive and should be read in conjunction with the other cautionary statements that are included in this presentation and in other NSX filings. We undertake no obligation to publicly update or review any forward-looking statements, whether as a result of new information, future developments or otherwise.

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Highlight For 2019 Financial Year



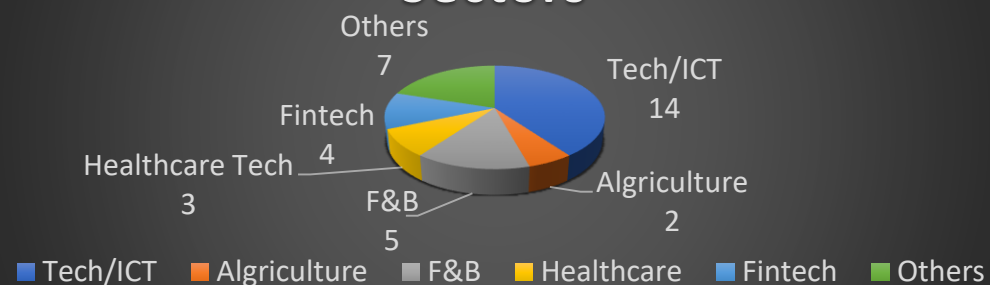
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FY Ending 31st December (AUD)	FY 2019	FY 2018	% Change
Expenses	1,375,055	495,882	177%
Total Comprehensive Losses	1,330,661	411,305	224%
Cash Position	35,350	865,459	-96%
Book Value of Investment	546,404	773,984	-29%

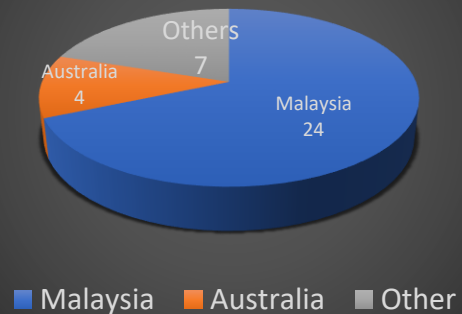
Operation Updates

2019

Sectors



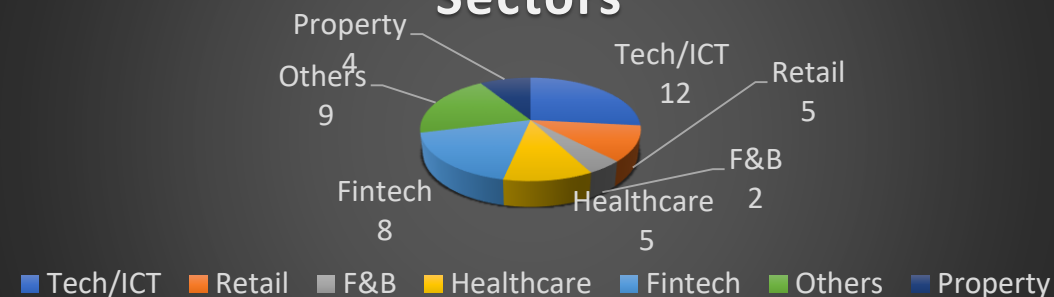
Country



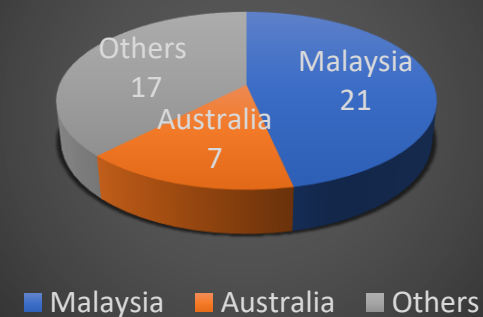
Total 35 Projects reviewed

2018

Sectors



Country



Total 45 Projects reviewed

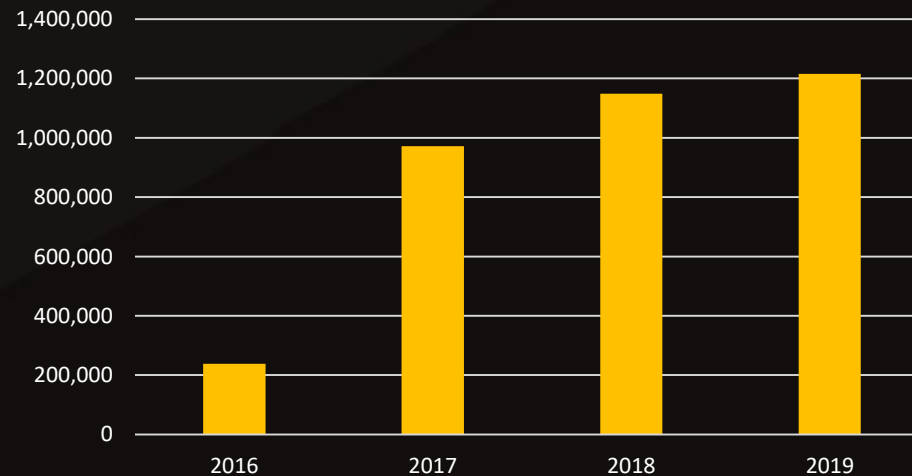


Existing Investment Portfolio



- Established in 2015, WOBB is a job listing platform that focuses on a niche but growing market of jobseekers who are post Gen-Y professionals. Through their three years in operation, WOBB has managed to capture more than 270,000 registered jobseekers and 9,200 registered employers.
- In addition to their own products, WOBB has been appointed as LinkedIn's partner in Malaysia, Indonesia and the Philippines, allowing WOBB to bundle their products with the LinkedIn platform. The strong partnership with LinkedIn provides WOBB with an efficient and effective channel to expand overseas. WOBB differentiates itself by focusing on employer branding and culture, and its web pages highlight the working environment, culture and people which appeals towards younger jobseekers.

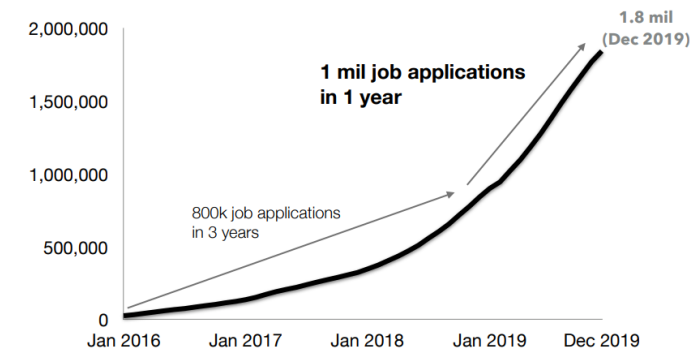
Revenue AUD



2019 GROWTH

TOTAL 1 MILLION JOB APPLICATIONS IN 2019

Our job application numbers for 2019 completed eclipsed the previous 3 years we have been in operation, and this continues to trend upwards significantly.

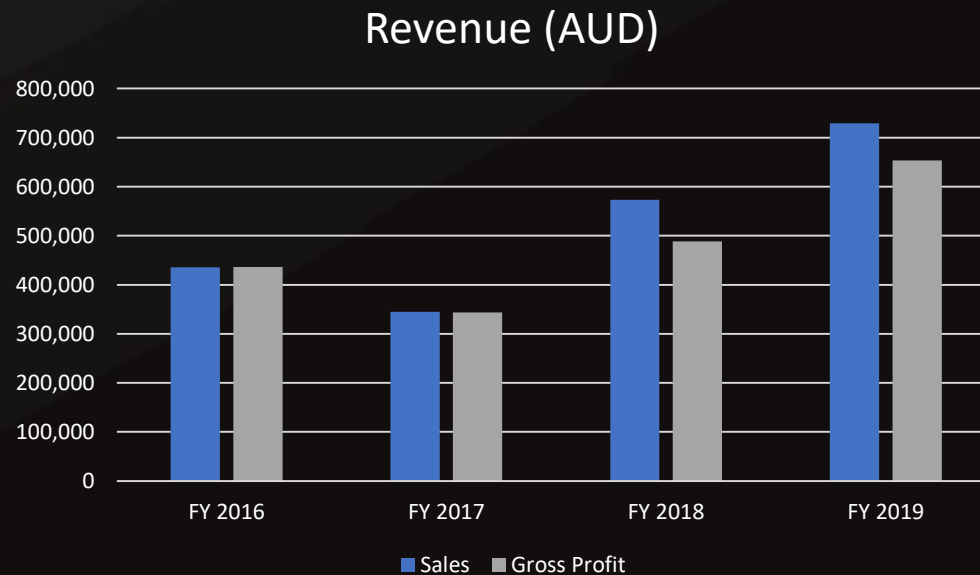


For Private Circulation Only

Existing Investment Portfolio



- Incorporated in Singapore, IDEAQU is an innovative Australian financial services technology (Fin-Tech) business with payment aggregator licenses from global banks in Australia and Singapore. IDEAQU has two unique business segments which leverage off their core payment aggregator licenses.
- IDEAQU are experts in delivering high-quality aspiring software development with user-centric design and utilising leading technologies encompassing mobility, big data analytics, geo-location engagement, social media, e-payments and POS, autonomous processing, AI and machine learning, cloud infrastructure, and complex integration.



- PayT - mobile wireless payment terminal specifically for the taxi and limousine market. Accept a wider range of cashless payments, including mobile payments.

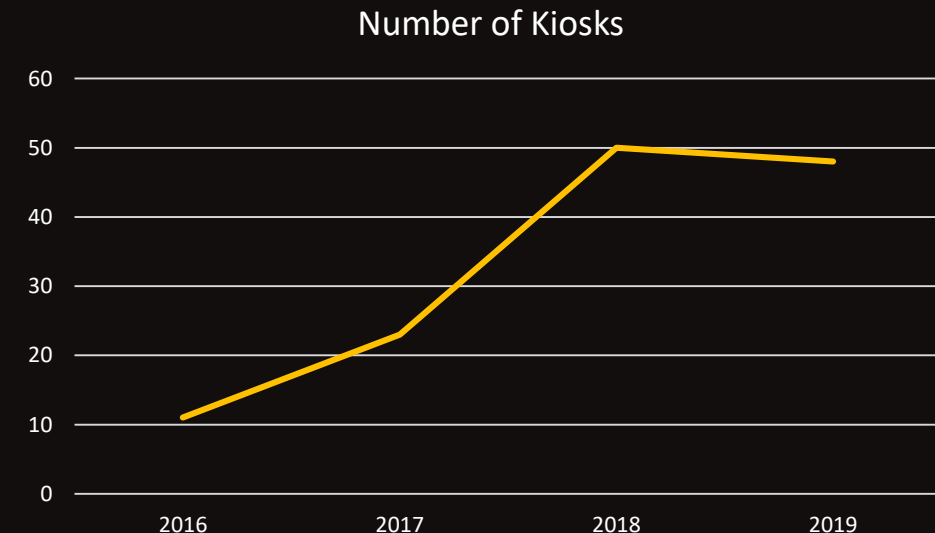
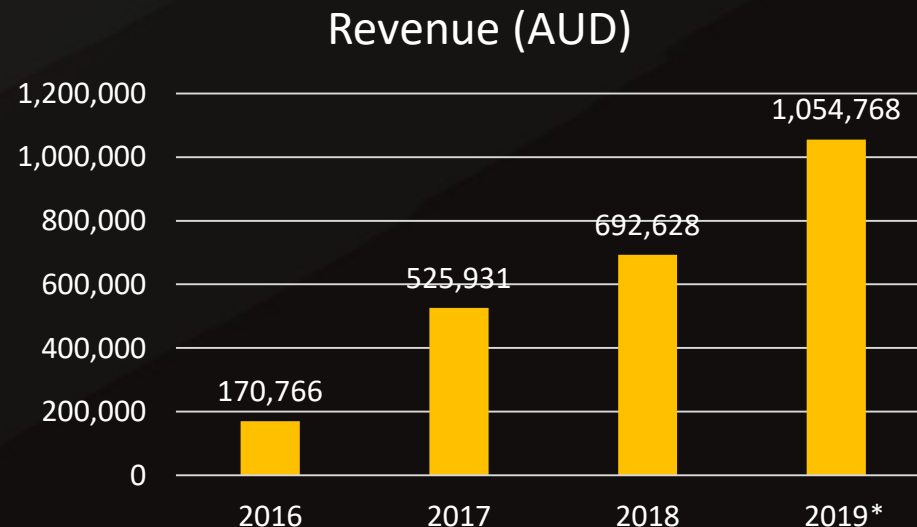


- GivePLS - a charity fundraising platform. Provides lower charges and more accessible donations for charities, allowing a bigger portion of the funds raised to go towards the actual cause.

Existing Investment Portfolio



- Eyeport operates in the new age retail segment under their Trendy County brand, it provides smart unmanned retail solutions to brand partners. A new age retail concept in the Southeast Asian market which the company believes will redefine the retail industry, giving shoppers a rich and personalized experience via data analytics.
- Its primary activities include the development of new and innovative retail platforms, namely but not limited to smart vending machine and electronic commerce (inclusive of mobile commerce), performing sales of products, targeted advertising and providing research data relating to retail and consumers.

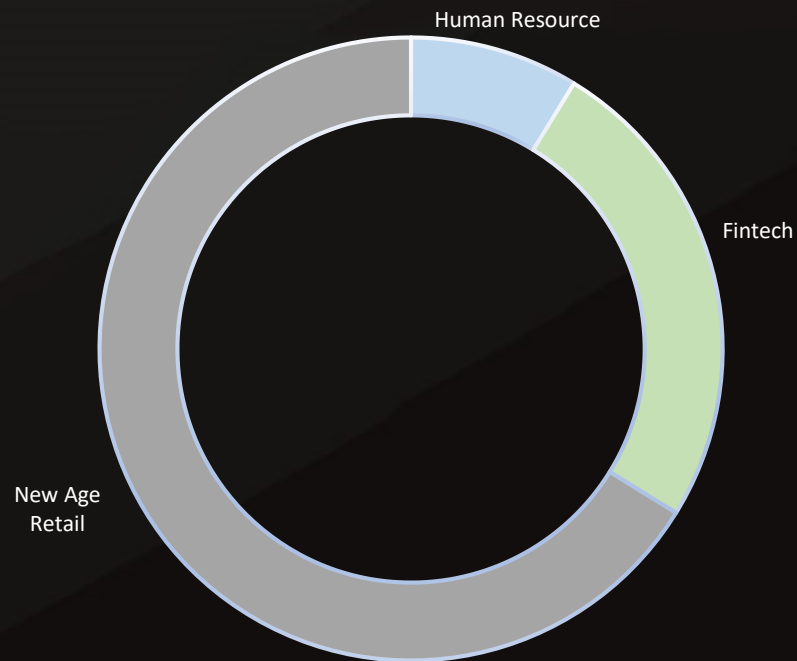


* Unaudited accounts

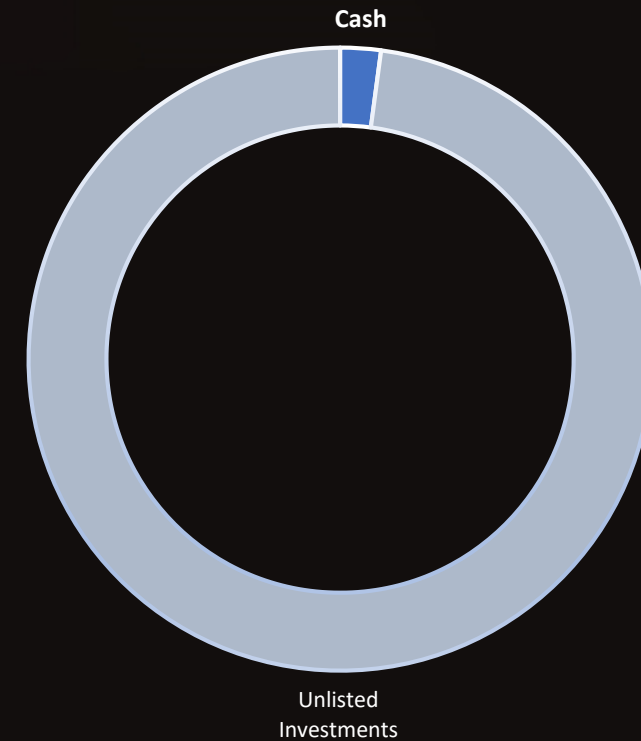
AIG Current Investment Portfolio

- AIG currently has exposure to 3 unlisted opportunities

Sector Diversification



Portfolio Composition



COVID-19 Impacts and Responses

- Indirectly material impact on AIG's Book Value (due to significant drop in NTA value of its portfolio companies)
- Proactively addressed liquidity and cashflow managements up to the end of calendar year 2021
- Reviewed liquidity requirements for the current operating environment
- Exploring the best option to raise additional funds at this time to meet the short-term obligations and taking advantage of any good investment opportunities or distressed assets that present themselves.

Eyeport	<p>Impact: Significant disruption to its operations as most of its smart vending machines are located in Malaysian airports</p> <p>Response: Reduced its operating costs and intend to raise funds for its working capital requirement and operations</p>
Ideaqu	<p>Impact: Its Australian team is unable to travel to Singapore to kickstart the full launching of GivePls online platform/mobile App</p> <p>Response: Postponing the launching of GivePls until markets reopen</p>
WOBB	<p>Impact: Its job postings have dropped by 10-15% since March 2020, however, this result is better than its peers and the impacts are still manageable</p> <p>Response:</p> <ul style="list-style-type: none"> - No intention to raise further funding - Actively exploring additional revenue streams through online recruitment - No plan to streamline its current headcounts

Goals of Actcelerate International Group



Scale up businesses for
SMEs and startups



Connect investment funds
to boost the expansion plan
of SMEs and startups



Offer investment vehicle for
small-scale investors who
wish to invest in Australia
and Southeast Asia

AIG Investment Strategy

- The Fund focus on micro-cap companies in Southeast Asian market, with the potentials for continued growth throughout Asia or further abroad.
- The Fund's focus is on companies which range from A\$1 million to A\$10 million valuation.
- Save for the financial sectors, the Fund shall invest in, but not limited to, companies in the following sectors:
 - i. Information and communications technology (ICT)
 - ii. Financial services
 - iii. New age retail business
 - iv. Green technology

AIG Investment Strategy

- AIG will focus on nurturing investee companies – which is consistent with the Company's stated business objectives and the need to preserve capital for growth initiatives, has led to a reduction in the identification and due diligence of new investment opportunities.
- AIG will be devoting its resources to carrying out its business and working with the management of each investee company to grow the business of the investee companies, which will in turn increase the Company's shareholders value.
- AIG is continually evaluating a range of approaches to monetize our investments.
- The AIG Board will continue to consider investment opportunities and in the event a suitable investment opportunity is identified, securityholder approval will be sought if required.



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THANK YOU



www.actcelerategroup.com