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18 June 2020

Mr John Williams
Head of Admissions
National Stock Exchange of Australia
1 Blight Street,
Sydney NSW 2000

By Email: john.williams@nsx.com.au

Dear Mr Williams,

VENTUS AQUA LIMITED – APPLICATION FOR LISTING

We act for Ventus Aqua Limited (ACN 632 790 660) (**Company**) and are authorised to make this application on its behalf.

Prospectus

1. The Company lodged its initial public offering prospectus (**Prospectus**) with the Australian Securities and Investments Commission (**ASIC**) on 16 June 2020.
2. The Company makes the following offers under the Prospectus (**Offers**):
 - (a) an offer to the general public of 6,666,667 fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.30 per Share to raise a minimum of \$2,000,000 (before costs), with capacity to accept oversubscriptions for a further 333,333,333 Shares to raise an additional \$1,000,000 (before costs) (**Public Offer**);
 - (b) an offer of 36,193,320 Shares to the shareholders of Sydney Sunny Glass Pty Ltd (ACN 603 335 548) (**SSG**) at an issue price of nil as consideration for the acquisition of all of the shares in SSG under a Share Purchase Agreement dated 8 June 2020; and
 - (c) an offer to BauMart Holdings Limited (ACN 602 638 531) (**BauMart**) of 11,666,667 Shares at an issue price of nil as consideration payable for the acquisition of an equipment leasing enterprise under an Asset Purchase Agreement dated 8 June 2020.



Application for Listing

3. Pursuant to the Company's submission to you on 6 May 2020 relating to the Company's suitability for listing on the National Stock Exchange of Australia (**NSX**), the Company hereby applies to NSX for:
 - (a) admission of the Company on the Official List of the NSX; and
 - (b) for quotation of its Shares (subject to any escrow restriction application to those Shares which are "restricted securities" for the purposes of the NSX Listing Rules).
4. We outline in the Schedule below the details required by Appendix 1 of the Listing Rules. We separately provide the documents required by Listing Rule 4.5, including the Prospectus, in support of the application.

Listing Fee

5. We confirm that the Company has paid to the NSX fees of \$34,226.80 plus GST. This amount represents the estimated application fee of \$40,226.80 plus GST (based on the maximum subscription under the Prospectus), minus the \$6,000 plus GST fee previously paid in relation to the Company's waiver application, which has been set off against the application fee in accordance with NSX Practice Note 1.

Thank you in anticipation of your assistance. Please contact the writer should you require any additional information or have any questions.

Yours faithfully,

BLACKWALL LEGAL LLP

Hamish Taylor, Senior Associate



Schedule – Information required by NSX Listing Rules, Appendix 1

Matter	Response	Prospectus reference																									
1. GENERAL																											
1.1 Name of applicant and date and place of incorporation	Ventus Aqua Limited 8 April 2019 in Western Australia																										
1.2 If not incorporated in Australia	Not applicable																										
1.3 Registered office and Share registry	<u>Registered office</u> 15 McCabe Street, North Fremantle, Western Australia 6159 <u>Share registry</u> Advance Share Registry Ltd 110 Stirling Highway, Nedlands, Western Australia 6009																										
1.4 Formal request for listing, specifying the nominal amount of the securities for which listing is sought	On behalf of the Company, we formally request the listing of the Company and quotation of its fully-paid ordinary shares (Shares) on the NSX as further detailed in the table below: <table><tr><th>Matter</th><th colspan="3">Details</th></tr><tr><td>Class of security</td><td colspan="3">Fully-paid ordinary shares</td></tr><tr><td rowspan="4">Total shares on issue and to be quoted</td><td>Minimum Subscription</td><td>Shares for Quotation</td><td>Restricted Shares</td></tr><tr><td>86,056,588</td><td>16,666,667</td><td>69,389,921</td></tr><tr><td>Maximum Subscription</td><td>Shares for Quotation</td><td>Restricted Shares</td></tr><tr><td>89,389,921</td><td>20,000,000</td><td>69,389,921</td></tr><tr><td>Voting Rights</td><td colspan="3">At a general meeting of the Company, every holder of Shares present in person, by an attorney, representative or proxy has one vote on a show of hands and one vote for each Share held on a poll, and for every contributing shares (i.e. partly paid) held, a fraction of a vote equal to the proportion which the amount paid up bears to the total issue price of the contributing share. Where there is an equality of votes, the chairperson has a casting vote.</td></tr></table>	Matter	Details			Class of security	Fully-paid ordinary shares			Total shares on issue and to be quoted	Minimum Subscription	Shares for Quotation	Restricted Shares	86,056,588	16,666,667	69,389,921	Maximum Subscription	Shares for Quotation	Restricted Shares	89,389,921	20,000,000	69,389,921	Voting Rights	At a general meeting of the Company, every holder of Shares present in person, by an attorney, representative or proxy has one vote on a show of hands and one vote for each Share held on a poll, and for every contributing shares (i.e. partly paid) held, a fraction of a vote equal to the proportion which the amount paid up bears to the total issue price of the contributing share. Where there is an equality of votes, the chairperson has a casting vote.			Section 10
Matter	Details																										
Class of security	Fully-paid ordinary shares																										
Total shares on issue and to be quoted	Minimum Subscription	Shares for Quotation	Restricted Shares																								
	86,056,588	16,666,667	69,389,921																								
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1.5 Method of listing and details of distribution of securities	By making the Offers under the Prospectus (and primarily the Public Offer).																										
1.6 Estimated market capitalisation	At an issue price of \$0.30 per Share under the Public Offer, the estimated market capitalisation of the Company on listing is: <table><tr><th></th><th>Minimum Subscription</th><th>Maximum Subscription</th></tr><tr><td>Total Shares</td><td>86,056,588</td><td>89,389,921</td></tr></table>		Minimum Subscription	Maximum Subscription	Total Shares	86,056,588	89,389,921																				
	Minimum Subscription	Maximum Subscription																									
Total Shares	86,056,588	89,389,921																									



	Estimated market capitalisation	\$25.8 million	\$26.8 million	
1.7 Net proceeds of the proposed issue and intended use of the proceeds	As set out in Section 4.5 of the Prospectus.			Section 4.5
1.8 Other stock exchange	Not applicable.			
2. SHARE CAPITAL AND OWNERSHIP				
2.1 Details				
(i) Class of share	The Company only has one class of security on issue, being fully-paid ordinary shares (i.e. Shares).			Sections 4.6, 8, and 10
(ii) Number issued	On completion of the Public Offer, the number of issued Shares of the Company will be:			
	Minimum Subscription	Maximum Subscription		
	86,056,588 Shares	89,389,921 Shares		
(iii) Voting rights	At a general meeting of the Company, every holder of Shares present in person, by an attorney, representative or proxy has one vote on a show of hands and one vote for each Share held on a poll, and for every contributing shares (i.e. partly paid) held, a fraction of a vote equal to the proportion which the amount paid up bears to the total issue price of the contributing share. Where there is an equality of votes, the chairperson has a casting vote.			
(iv) Amount of fully-paid up shares	The paid-up issued capital of the Company will be \$10,709,523 on minimum subscription under the Offers, or \$11,693,326 on maximum subscription. Refer to Section 8 of the Prospectus for further information.			
(v) Directors' and officers' shareholdings	On completion of the Offera, the shareholdings of the Directors and officers of the Company will be:			Section 11.2
	Name	Title	Number of Shares	
	Sok Kiang Teoh	Executive Director	1,500,000	
	Seok San Tan	Executive Director	12,000,000	
	Michael Liew	Non-Executive Director	Nil	
	Shenqiang (Sunny) Chi	Proposed Managing Director	34,801,532 ¹	
	Natalie Teo	Company Secretary	Nil	
	This figure includes the Shares held by Mr Chi's family members, Liwei Chi and Xianjin Yan, who will be issued 11,200,000 Shares and 8,400,000 Shares respectively pursuant to the Share Purchase Agreement described in the Prospectus, as the Company is not aware of any basis for those persons to constitute ‘associates’ of each other for the purposes of the <i>Corporations Act 2001</i> .			
(vi) Substantial shareholders	On completion of the Offers, the persons who will hold 5% or more of the Shares in the Company are expected to include:			Section 4.7
	Name of Shareholder	Share holding	Percentage	
			Min SubMax Sub	
	Seok San Tan	12,000,000	13.94%13.42%	



	<table><tr><td>Sunny Chi</td><td>34,801,532¹</td><td>40.44%</td><td>38.93%</td></tr><tr><td>Baumart Holdings Limited</td><td>11,666,667</td><td>13.56%</td><td>13.05%</td></tr></table> <p>Notes: This figure includes the Shares held by Mr Chi's family members, Liwei Chi and Xianjin Yan, who will be issued 11,200,000 Shares and 8,400,000 Shares respectively pursuant to the Share Purchase Agreement, as the Company is not aware of any basis for those persons to constitute 'associates' of each other for the purposes of the <i>Corporations Act 2001</i>.</p>	Sunny Chi	34,801,532 ¹	40.44%	38.93%	Baumart Holdings Limited	11,666,667	13.56%	13.05%	
Sunny Chi	34,801,532 ¹	40.44%	38.93%							
Baumart Holdings Limited	11,666,667	13.56%	13.05%							
2.2 Shareholders' register	An updated share register, including the applicants under the Prospectus, will be provided upon completion of the Offers.									
3. SECURITIES										
Terms of securities	Refer to Section 10 – Terms of Shares in the Prospectus for an outline of the principal terms of the Shares.	Section 10								
4. HISTORY AND NATURE OF BUSINESS										
Summary of a general nature of the business and products of the applicant, a brief history of the issuer for the last 5 and annual turnover for the preceding 3 financial years and for the current financial year to the latest date available	<p>The Company was incorporated on 8 April 2019 for the purpose of acting as an ultimate holding company to acquire and develop investments and business opportunities in the Australian glass processing and supply industry.</p> <p>The Company raised \$3,000,000 in seed capital on 29 April 2019 by the issue of 12,000,000 shares at \$0.25 each to fund its objectives noted above.</p> <p>On 8 June 2020, the Company entered into:</p> <ul style="list-style-type: none">• a Share Purchase Agreement with SSG and its shareholders to acquire 100% of the issued capital of SSG through the issue of 36,139,920 Shares; and• an Asset Purchase Agreement with BauMart for the purchase of an equipment leasing enterprise through the issue of 11,666,667 Shares. <p>SSG operates a glass processing/manufacturing and supply business from its facility in Smithfield, New South Wales.</p> <p>The Company's main business activities following after listing will be conducted through SSG as its operational subsidiary. In this application, the Company and SSG will together be referred to as the Group.</p> <p>On 16 June 2020, the Company issued the Prospectus for its initial public offering of Shares.</p> <p>Refer to Sections 1 and 2 of the Prospectus for an overview of the Group's history, proposed activities and proposed plans.</p> <p>Please refer to the Independent Limited Assurance Report for the annual turnover history of the Group.</p>	Sections 1, 2, and 8								
5. SUMMARY OF EARNINGS										
A summary of earnings for the last 3 financial years	Please refer to the Independent Limited Assurance Report for a summary of the earnings history of the Group.	Section 8								
6. TABULATION OF BALANCE SHEET										
Tabulation of the Group's balance sheet for the last 3 financial years or from the date of incorporation	Please refer to the Independent Limited Assurance Report for the Group's balance sheets for the relevant periods, including a proforma balance sheet assuming that the proposed acquisitions under the Share Purchase Agreement and the Asset Purchase Agreement are completed, and the Offers close successfully.	Section 8								



7. EMPLOYEES										
Statement as to the total number of persons regularly employed, and, if subject to seasonal fluctuations, the maximum and minimum numbers employed during the preceding 12 months.	<p>The number of persons regularly employed in the preceding 12 months is:</p> <ul style="list-style-type: none">the Company – 2 people;SSG – 18 people; andtotal Group – 20 people;									
8. CHILD ENTITIES										
<p>List of child entities and:</p> <ul style="list-style-type: none">Name of corporationNature of its business and its relationship to the operations of the entire enterpriseShare capital	<p>On successful completion of the acquisition, SSG will become a wholly-owned subsidiary of the Company.</p> <table><tr><th>Matter</th><th>Detail</th></tr><tr><td>Name of entity</td><td>Sydney Sunny Glass Pty Ltd (ACN 603 335 548)</td></tr><tr><td>Nature of business and relationship to the operations of the entire enterprise</td><td>Refer to Section 4 above.</td></tr><tr><td>Share capital</td><td>36,139,920 fully-paid ordinary shares (100% owned by the Company)</td></tr></table>	Matter	Detail	Name of entity	Sydney Sunny Glass Pty Ltd (ACN 603 335 548)	Nature of business and relationship to the operations of the entire enterprise	Refer to Section 4 above.	Share capital	36,139,920 fully-paid ordinary shares (100% owned by the Company)	
Matter	Detail									
Name of entity	Sydney Sunny Glass Pty Ltd (ACN 603 335 548)									
Nature of business and relationship to the operations of the entire enterprise	Refer to Section 4 above.									
Share capital	36,139,920 fully-paid ordinary shares (100% owned by the Company)									
9. DIVIDEND RECORD										
Number of consecutive years in which dividends have been paid and details.	Neither the Company nor SSG has previously paid any dividends.									
10. PROPERTIES										
General character of the properties of the group and whether properties are owned or leased, and if leased, state total rental paid for each of the three (3) preceding financial years and average term of years	<p>The Company leases its office premises comprising approximately 24m² at 82 Belmont Avenue, Rivervale WA 6103 for \$5,040 per annum commencing 1 April 2020.</p> <p>SSG leases the 20,000m² premises where its Smithfield production facility is located for an amount of \$480,000 per annum commencing 1 March 2015.</p> <p>SSG is currently reviewing sites in Melbourne for a Victorian facility, though no commitment has been made in this regard at the date of this application.</p>									
11. LITIGATION										



Particulars of any litigation or claims of material importance made against any member of the group in the last five (5) years or which is pending or threatened against any member of the group, or an appropriate negative statement.	<p>There is no litigation or claims of material importance made against the Company since incorporation or which is pending or threatened against the Company.</p> <p>As part of the Prospectus due diligence process, the Company has conducted litigation searches of the members of the Group in WA Supreme Court, NSW Supreme Court, and the Federal Court of Australia.</p> <p>The current and proposed directors of the Company have confirmed that they are not aware of or party to any pending or threatened litigation against any member of the Group.</p>	
12. MANAGEMENT		
Details of the Company’s directors, proposed directors, and management.	Sok Kiang Teoh <i>Executive Director</i>	
	<i>Personal information</i>	<i>Residential address:</i> 5 McKenna Court, Canning Vale WA 6155 <i>Qualifications:</i> B Bus, CPA
	<i>Family relationships</i>	No relation.
	<i>Business experience during the last 5 years</i>	Mr Teoh has over 20 years of senior management experience with roles as a chief financial officer and director of finance for various listed companies in both Malaysia, USA and Australia. During the past 5 years until February 2020, Mr Teoh acted as the chief financial officer of Townshend Capital Pty Ltd, the holder of an AFSL licence and also the Lead Manager to the Public Offer under the Prospectus. He was also the chief financial officer of BauMart Holdings Limited, an ASX-listed company in 2015. Mr Teoh is fluent in English, Malay and Mandarin and speaks a number of other Chinese dialects.
	<i>Other directorships</i>	None.
	<i>Criminal/ bankruptcy/ disciplinary matters</i>	No reportable matter to be disclosed.
	Seok San (Susan) Tan <i>Executive Director</i>	
	<i>Personal information</i>	<i>Residential address:</i> 7 Almeria Place, Waikiki WA 6169 <i>Area of expertise:</i> Financial services.
	<i>Family relationships</i>	No relation.
	<i>Business experience during the last 5 years</i>	Ms Tan has over 15 years’ experience in roles in the insurance, risk management, financial planning and real estate industries in Malaysia.



	<p>Ms Tan is actively involved in the not-for-profit sector in Malaysia with roles as Government Social Worker under the Welfare Department, focusing on regulatory reporting and corporate governance.</p> <p>During the past 5 years, Ms Tan worked in the financial services and not-for-profit sectors in Malaysia.</p> <p>Ms Tan is fluent in English, Mandarin, Malay languages, Cantonese and a number of other Chinese dialects.</p>	
	<p><i>Other directorships</i></p> <p>None.</p>	
	<p><i>Criminal/bankruptcy/disciplinary matters</i></p> <p>No reportable matter to be disclosed.</p>	
	<p>Michael Anthony Liew <i>Non-Executive Director</i></p>	
	<p><i>Personal information</i></p> <p><i>Residential address:</i> 19 Barkers Road, Kew, VIC 3101</p> <p><i>Qualifications:</i> Bachelor's Degree in Information and Technology; Masters in Business Administration</p>	
	<p><i>Family relationships</i></p> <p>No relation.</p>	
	<p><i>Business experience during the last 5 years</i></p> <p>For over 15 years, Mr Liew held senior management positions with major Australian resource companies, BHP Billiton Limited, Chevron Australia and Rio Tinto Limited. He was also a senior Management Consultant with PwC, with a specific focus on mining operations.</p> <p>Between 1999 and 2013, Mr Liew was a Group Finance Manager and Senior Commercial Manager with Telstra Corporation with particular responsibility for investment and acquisition activities.</p> <p>During the past 5 years, Mr Liew has been principally responsible for the management of his family's investment portfolio. This activity included assessment and due diligence on investment opportunities in the property sector and private and listed equity investments.</p> <p>Mr Liew has strong grounding in corporate compliance issues and standards from his career with top-tier and ASX-listed entities.</p>	
	<p><i>Other directorships</i></p> <p>None</p>	
	<p><i>Criminal/bankruptcy/disciplinary matters</i></p> <p>No reportable matter to be disclosed</p>	
	<p>Shengqiang (Sunny) Chi <i>Proposed Managing Director</i></p>	



	<i>Personal information</i>	Residential address: 39 Avon Road, North Ryde NSW 2113 <i>Qualifications:</i> Bachelor's Degree in Electrical Engineering Technology and Automation
	<i>Family relationships</i>	No relation.
	<i>Business experience during the last 5 years</i>	Mr Chi is the founder and CEO of SSG. After graduating in 1988, Mr Chi joined a predecessor company to Fuyao Glass Industry Group Co., Ltd which is now listed on the Hong Kong Stock Exchange (reference: 3606). For over 25 years, Mr Chi has developed an in-depth knowledge of the glass products industry with roles as general manager of production planning, quality control and finally as the regional general manager of sales and marketing. During the past 5 years, Mr Chi has run the SSG business as its founding managing director. Mr Chi is fluent in Mandarin, Fujian and English.
	<i>Other directorships</i>	Mr Chi is the sole director of SSG. Also, he currently holds the position of Executive Vice President and Secretary General for the Australia-Fujian Entrepreneurs Association.
	<i>Criminal/bankruptcy/disciplinary matters</i>	No reportable matter to be disclosed.
Natalie Shu Qing Teo <i>Company Secretary</i>		
	<i>Personal information</i>	Residential address: Unit 4, 250 George Street, Queens Park WA 6107 <i>Qualifications:</i> BCom, MA, AGIA, ACIS
	<i>Family relationships</i>	No relation.
	<i>Business experience during the last 5 years</i>	Ms Teo has over 10 years' experience in accounting and corporate governance. She is a company secretary to several ASX-listed and unlisted entities. She currently advises boards on a range of governance and compliance matters. During the past 5 years, Ms Teo has acted as company secretary to a number of ASX-listed companies and worked in a consulting firm which provides company secretarial and financial services to clients listed on the ASX.
	<i>Other directorships</i>	None
	<i>Criminal/bankruptcy/disciplinary matters</i>	No reportable matter to be disclosed.
13. SPONSORS, BANKERS, ETC		



Details of the Company’s sponsors, bankers, etc.	<table><tr><td>Sponsor</td><td>None—See Section 14 below</td></tr><tr><td>Lead Manager to the IPO and Underwriter</td><td>Townshend Capital Pty Ltd AFSL No. 219326 East Wing, 15 McCabe Street North Fremantle, WA 6159</td></tr><tr><td>IPO Project Coordinator</td><td>Broadway Corporate Services Pty Ltd West Wing, 15 McCabe Street North Fremantle, WA 6159</td></tr><tr><td>Lawyer and proposed Nominated Advisor</td><td>Blackwall Legal LLP Level 26, 140 St Georges Terrace Perth, WA 6000</td></tr><tr><td>Auditor</td><td>BDO Audit (WA) Pty Ltd 38 Station Street Subiaco, WA 6008</td></tr><tr><td>Investigating Accountant</td><td>BDO Corporate Finance (WA) Pty Ltd 38 Station Street Subiaco, WA 6008</td></tr><tr><td>Share registry</td><td>Advanced Share Registry Ltd 110 Stirling Highway Nedlands, WA 6009</td></tr><tr><td>Banker</td><td>National Australia Bank Level 11, 50 St Georges Terrace, Perth, WA 6000</td></tr></table>	Sponsor	None—See Section 14 below	Lead Manager to the IPO and Underwriter	Townshend Capital Pty Ltd AFSL No. 219326 East Wing, 15 McCabe Street North Fremantle, WA 6159	IPO Project Coordinator	Broadway Corporate Services Pty Ltd West Wing, 15 McCabe Street North Fremantle, WA 6159	Lawyer and proposed Nominated Advisor	Blackwall Legal LLP Level 26, 140 St Georges Terrace Perth, WA 6000	Auditor	BDO Audit (WA) Pty Ltd 38 Station Street Subiaco, WA 6008	Investigating Accountant	BDO Corporate Finance (WA) Pty Ltd 38 Station Street Subiaco, WA 6008	Share registry	Advanced Share Registry Ltd 110 Stirling Highway Nedlands, WA 6009	Banker	National Australia Bank Level 11, 50 St Georges Terrace, Perth, WA 6000	
Sponsor	None—See Section 14 below																	
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Banker	National Australia Bank Level 11, 50 St Georges Terrace, Perth, WA 6000																	
14. STATEMENT OF NON-COMPLIANCE																		
Statement of non-compliance with any Listing Rules	<p>On 6 May 2020, the Company applied for waivers of the following NSX Listing Rules:</p> <p>a. Listing Rule 2.2 that states, “a <i>new applicant</i> for listing must be sponsored by a <i>participant</i> of the <i>Exchange</i> which is on the approved list of sponsors maintained by the <i>Exchange</i>. The sponsor must ensure that the <i>issuer</i> received fair and impartial guidance and advice as to the application of these <i>Listing Rules</i> and that all necessary documents supporting an application are lodged with the <i>Exchange</i> and must be responsible for communicating with the Exchange during the application process. The sponsor must submit a Sponsor’s Declaration to the Exchange as set out in Part C of Appendix 2 before trading in the <i>issuer’s securities</i> can commence on the <i>Exchange</i>.”</p> <p>b. Listing Rule 4.5(3) that states “in support of its letter of application, the applicant must lodge with the <i>Exchange</i> the same time the following documents:</p> <p>...</p> <p>(3) in the case of a <i>new applicant</i>, the audited annual report and accounts for each of the three (3) completed financial years of the issuer or <i>group</i> immediately preceding the issue of the <i>disclosure document</i> or since incorporation, if shorter.”</p> <p>The application for waivers was granted on 11 June 2020.</p> <p>Other than as disclosed above, the Company does not currently envisage the need for any waivers of the Listing Rules. The directors believe the Company will comply with all the Listing Rules.</p>																	



15. DECLARATION		
Declaration	<p>To the best of the Company's knowledge, information, and belief:</p> <ul style="list-style-type: none">a. save as specified in the application letter, all the qualifications for listing set out in Chapter 3 of Section IIA of the Listing Rules have, in so far as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the issuer and the securities of the issuer the subject of the application;b. all information required to be included in the Prospectus pursuant to Listing Rule 4.8 and the Corporations Act will be included; andc. there are no other facts bearing on the Company's application for listing, which in the Company's opinion, should be disclosed to NSX.	



SUPPORTING DOCUMENTS

The following documents will be made available to NSX via a Dropbox.

No.	Name	Supplied/pending
1.	Certificate of incorporation for the Company (certified)	Supplied
2.	Constitution of the Company (certified)	Supplied
3.	Financial statements of the Company for: <ul style="list-style-type: none">the financial year ended 30 June 2019 (audited)the half year ended 31 December 2019 (reviewed)	Supplied
	Financial statements of SSG for: <ul style="list-style-type: none">the financial year ended 30 June 2019, containing comparative period for the financial year ended 30 June 2018 (audited)the half year ended 31 December 2019 (reviewed)	Supplied
4.	Extracts of the Company's board resolutions (certified): <ul style="list-style-type: none">authorising issue of securities under the Prospectusto make of the listing applicationto sign the issuer's undertakingapproving issue of the Prospectus	Supplied
5.	Issuer's undertaking by the Company	Supplied
6.	Declaration and undertaking of each director and proposed director of the Company	Supplied
7.	Declaration by nominated adviser (Blackwall Legal)	Supplied
8.	Extract of the Company's board resolution approving acquisition of SSG (certified)	Supplied
9.	Copy of the Prospectus	Supplied
10.	The following documents referred to but not incorporated in Prospectus: <ul style="list-style-type: none">IBISWorld Industry Report C2010 – Glass and Glass Product Manufacturing in AustraliaShare Purchase AgreementAsset Purchase AgreementEmployment Agreement with Sok Kiang TeohEmployment Agreement with Seok San (Susan) Tan	Supplied



	<ul style="list-style-type: none">• Proposed Employment Agreement Shengqiang (Sunny) Chi• non-executive director appointment letter with Michael Liew;• Deeds of Indemnity, Access and Insurance with each director• Lead manager mandate with Townshend Capital• Underwriting Agreement with Townsend Capital• Design and Construct Subcontract with Maxcon• Supply Contract with Singyes Engineering (H.K.) Company Limited• Equipment Lease together with:<ul style="list-style-type: none">○ Variation Deed○ Deed of Consent to Assignment of Equipment Lease• Loan Conversion Deed• Debt Acknowledgement Deed with Mutual Street Pty Ltd• Sublease of Smithfield facility	
11.	Register of shareholders in the Company	Pending
12.	Declaration of all associates of the Company, its directors, and its officers	Pending
13.	Restricted securities table	Pending
14.	Restricted securities schedule	Pending
15.	Restriction agreements	Pending
16.	CHESS Deed Poll	Supplied