

05 August 2020

The Manager Company Announcement Office National Stock Exchange of Australia 1 Bligh Street Sydney NSW 2000

Dear Sir/Madam

Asset Resolution Limited Change in registered address

The Company announces that it has relocated its registered office and business address on 5 August 2020 to:

Unit 3B, Level 3, 60 Hindmarsh Square Adelaide SA 5000

If you have any queries please do not hesitate to contact us.

Yours sincerely

Vicky Allinson FCCA, AGIA

Company Secretary