

18 September 2020

## **Cornerstone Investment to Fully Fund JomSave Project**

a2a GN Limited (**a2a** or the **Company**) is pleased to announce that it has secured commitments from cornerstone, sophisticated investors to fully fund the development of the JomSave project through to when cashflow breakeven is forecast.

The cornerstone investment represents a pivotal moment in the Company's history, and comprises an immediate tranche of funding, with a firm undertaking for additional funding should the situation dictate.

The immediate contribution, totaling A\$370,259 before costs, consists of the following:

- Repayment of the fully drawn RM 500,000 working capital facility (announced 1 July 2020), with the principal amount (A\$165,563) simultaneously reinvested into 7,650,800 ordinary shares of the Company at \$0.02164 per share;
- Two additional working capital facilities totaling RM 118,180 (A\$39,133) from the same lender at 12% interest, maturing 1 July 2021; and
- A Placement of ordinary shares to sophisticated investors raising RM 500,000 (A\$165,563) before costs, comprising the issue of 7,650,800 ordinary shares in a2a at an issue price of A\$0.02164 per share.

The cornerstone investors have also provided a firm undertaking to provide additional financial support to the Company should the situation dictate.

The shares will be issued under a2a's existing capacity under NSX Listing Rule 6.25, noting the Company's shareholders approved an additional 10% Placement Capacity under NSX Listing Rule 6.25(1) at the Company's AGM on 24 July 2020.

a2a hereby gives notice that in accordance with the Corporations Act 2001 (Cth) (the **Act**):

1. a2a issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice a2a has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to a2a; and
  - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.





The Company Secretary has been authorised by the Chairman to lodge this announcement.

James Barrie  
Company Secretary

**a2a GN Ltd (ACN: 621 583 882)**

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