

Endless Solar Corporation Limited
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26 October 2020

National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

NSX ANNOUNCEMENT

Allotment of Limited Voting Fully Paid Ordinary Shares

Endless Solar Corporation Limited ("the Company") (NSX: ESC) is pleased to announce that it has issued 40,000,000 Limited Voting Fully Paid Ordinary Shares at an issue price of \$0.10 per share to the entities listed below, as approved by ESC shareholders on 20 October 2020.

- 10,000,000 Limited Voting Fully Paid Ordinary Shares to Endless Energy Solutions Special Purpose Pty Ltd ACN 644 262 224 ATF Endless Energy Solutions Special Purpose Trust ; and
- 30,000,000 Limited Voting Fully Paid Ordinary Shares to Endless Network Platform Special Purpose Pty Ltd ACN 644 265 743 ATF Endless Network Platform Special Purpose Trust.

Yours sincerely,



David Craig
Director