

Heritage Brands

26th November 2020

Dear Shareholder,

Re: Annual General Meeting held at 10:00am on Thursday 26th November 2020

The meeting was attended by 7 Members (including directors and officers) representing 1,636,954,299 Shares and Proxies. The Auditors were represented by Daniel Dalla

Notice of meeting together with the Annual Accounts and associated reports were taken as read. The minutes of the AGM held on 28th November 2019 were tabled and signed as a true record of proceedings.

VOTING OF RESOLUTIONS

1. Annual Report

To receive and consider the annual financial report and the reports of the directors and of the auditor for the financial year ended 31 July 2020.

The Chairman, Maxim Krok addressed the meeting and drew members' attention to his comments in the Annual Report.

Con Gendis the Managing Director updated members present as to the direction and prospects of the Company.

There were no questions from the floor.

The report was unanimously accepted by a show of hands

2. Remuneration Report

To adopt the remuneration report for the year ended 31 July 2020.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Abstain
164,610,917	98,716	39,358

The motion was carried on a show of hands as an ordinary resolution.

3. Re-election of Directors

- a. Re-election of Mr. Maxim Krok as a Director



Heritage Brands

At this point, Elliott Kaplan was appointed Chairman to preside over the vote relating to Maxim Krok

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Abstain
1,253,785,328	0	20,000

The motion was carried on a show of hands as an ordinary resolution.

Maxim Krok returned to the Chair

b. Re-election of Mr. Stephen Mason as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Abstain
1,454,740,205	18,299,034	20,000

The motion was carried on a show of hands as an ordinary resolution.

4. General

a. There were no matters to discuss under general

There being no further matters to discuss the meeting closed at 10:15am

Yours Sincerely



Chris Mc Gibbon
Company Secretary