



21 December 2020

Placement

a2a GN Limited (**a2a**) is pleased to announce it has successfully completed a placement of shares to existing sophisticated investors raising A\$253,155 before costs. The placement comprises the issue of 11,698,452 ordinary shares in a2a at an issue price of A\$0.02164 per share. Funds raised will be utilised for general working capital purposes and for marketing costs associated with the Company's flagship JomSave project.

The placement shares will be issued under a2a's existing capacity under NSX Listing Rule 6.25.

a2a hereby gives notice that in accordance with the Corporations Act 2001 (Cth) (the **Act**):

1. a2a issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice a2a has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to a2a; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

The Company Secretary has been authorised by the Chairman to lodge this announcement.

James Barrie
Company Secretary

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