



7 January 2021

Ms Jane Thorley
Trading and Settlement Manager

National Stock Exchange of Australia Limited
1 Blich Street
Sydney NSW 2000

Dear Ms Thorley,

Response to Price Query Letter

PYX Resources Ltd (PYX or the Company) (**NSX: PYX**) provides this response to NSX's letter dated 7 January 2021 regarding changes in the price of PYX's securities.

In response to the questions detailed in NSX's letter the Company advises as follows:

1. **Is the Company aware of any information concerning the Company's operations that has not been announced to the market, which, if known, could be an explanation for recent trading in the securities of the Company?**

No.

2. **If the answer to question 1 is "yes", can an announcement be made immediately by the Company? If not, why not and when is it expected that an announcement will be made?**

Not applicable.

3. **Is there any other explanation the Company may have for the recent trading in its securities?**

The Company is not aware of any other explanation for the recent trading in its securities.

4. **Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 6.4**

The Company confirms that it is in compliance with the Listing Rules and, in particular, listing rule 6.4.

Yours faithfully
PYX Resources Limited

Louisa Martino
Company Secretary