

E-PLUS LIMITED ACN: 605 951 059

Registered Office: Level 12, 225 George Street, Sydney NSW 2000, Australia. Website: www.eplusglobal.com

18 JANUARY 2021

Announcements National Stock Exchange of Australia PO Box 283 Newcastle NSW 2300 Australia.

ADDITIONAL CAPITAL RECEIVED AS PER SHARE PURCHASE AGREEMENT

Following up on the signed Share Purchase Agreement (SPA) on 21 December 2020, with an interested party to raise additional capital of up to AUD 1.23 million (MYR3,7 million) by the end of FY2021, another amount totaling AUD 100,000 (MYR300,000) has been received and 3,303,303 shares allotted. This follows the payment schedule which had been agreed in the SPA outlining the timing of all payments.

The capital raised will be used for operations post- Covid 19, as well as to grow and expand the business further.

For more information, visit E-Plus' website at www.eplusglobal.com

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For further information, please contact:

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SAFE HARBOR STATEMENT

Any statement in this press release that relate to the Company's expectations are forward-looking statement within the meaning of the Private Securities Litigation Reform Act. The Private Securities Litigation Reform Act of 1995 (PSLRA) implemented several significant substantive changes affecting certain cases brought under the deferral securities laws, including changes related to pleading, discovery, liability, class representation and awards fees. Since this information may involve risks and uncertainties and are subject to change at any time, the Company's actual results may differ materially from expected results. Additional risks associated with E-Plus Limited's business can be found in its periodic filings with the National Stock Exchange of Australia.



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ABOUT E-PLUS

Incorporated in 2004, E-Plus is a full-fledged, one-stop sports and events management company. This multi award-winning agency is the brainchild of a dynamic team that provides innovative and creative ideas in both event planning and execution events for clients internationally. Recognised as one of the top and more experienced agencies in the region, the company continuously seeks to elevate industry practices through its unique, creative and innovative ideas. Listed on the National Stock Exchange of Australia in 2017, E-Plus (NSX:8EP) operates mainly from Malaysia, has offices in Indonesia, Philippines, Singapore and Thailand and is a member of the distinguished Association of Global Events Suppliers (AGES).