



25 January 2021

Issue of Shares

789 Holdings Ltd (NSX: 789) ("789 Holdings" or the "Company"), advises that it has issued 14,400 shares at a deemed issue price of \$0.25 to its IT Consultants.

Notice given under section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to an issue of 14,400 fully paid shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Section 708A (7) and (8) of the Corporations Act.

-ENDS-

For and on behalf of the Board

Kai (Walton) Zhu

Executive Chairman