

# TAKMUR SPC LIMITED

8 Queens Road Central  
5<sup>th</sup> Floor  
Hong Kong

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Date : 25 January 2021

## NSX Announcement

### Correction to Pyx Resources Limited Form 603

Takmur SPC Limited (**Takmur**) advises that the information provided in the Pyx Resources Limited (**NSX: PYX**) Form 603 Notice of Initial Substantial Holder submitted to the NSX on 20 February 2020 was incomplete.

Under the heading “Details of relevant interests” at item 3 on the Form 603, certain shareholders of Takmur and other associated persons holding relevant interest in Pyx Resources Limited’s were not listed.

There has been no change in the Takmur’s shareholding in Pyx.

An updated Form 603 is **attached**.

Yours sincerely



Richard Andary  
Authorized Person  
Takmur SPC Limited

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Pyx Resources Limited

ACN/ARSN 30 073 099 171

**1. Details of substantial holder (1)**

Name Takmur SPC Limited

ACN/ARSN (if applicable)

The holder became a substantial holder on 31/01/2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	84,109,669	84,109,669	31.31%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Takmur SPC Limited	31.4% interest in Pyx Resources Ltd	84,109,669 Ordinary Shares
Aries Holdings OS Pty Ltd	Relevant interest arises under s 608(3)(a) of the Corporations Act as it has a 39.5% interest in Takmur SPC Limited.	
Aries Investments OS Pty Ltd	Relevant interest arises under s 608(3)(b) of the Corporations Act as it controls Aries Holding OS Pty Ltd.	
Mr Richard Andary	Relevant interest arises under s 608(3)(b) of the Corporations Act as Mr Andary controls Aries Investments OS Pty Ltd	
Cyntia Pty Ltd	Relevant interest arises under s 608(3)(a) of the Corporations Act as it has a 28.9% interest in Takmur SPC Limited.	
Mrs Thio Yeni Sunartio	Relevant interest arises under s 608(3)(b) of the Corporations Act as Mrs Sunartio controls Cyntia Pty Ltd.	
Omega Capital and Investments (Off-Shore) s.a.l.	Relevant interest arises under s 608(3)(a) of the Corporations Act as it has a 20.9% interest in Takmur SPC Limited.	
Mrs Danielle Ajami	Relevant interest arises under s 608(3)(b) of the Corporations Act as Mrs Ajami controls Omega Capital and Investments (Offshore) s.a.l.	

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
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Takmur SPC Limited			
Aries Holdings OS Pty Ltd			
Aries Investments OS Pty Ltd			
Mr Richard Andary			
Cyntia Pty Ltd	Takmur SPC Limited	Takmur SPC Limited	84,109,669 Ordinary Shares
Mrs Thio Yeni Sunartio			
Omega Capital and Investments (Off-Shore) s.a.l.			
Mrs Danielle Ajami			

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Takmur SPC Limited Aries Holdings PS Pty Ltd Aries Investments OS Pty Ltd Mr Richard Andary Cyntia Pty Ltd Mrs Thio Yeni Sunartio Omega Capital and Investments (Offshore) s.a.l. Mrs Danielle Ajami	31/01/2020		Non-cash consideration – shares received pursuant to a Share Purchase Agreement between Pyx Resources Limited and Takmur Pte Limited, approved by shareholders on 13 December 2019.	84,109,669 Ordinary Shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Takmur SPC Limited	8 Queens Road Central, 5th Floor, Hong Kong

Aries Holdings OS Pty Ltd	50 South Terrace, Bankstown, NSW 2200, Australia
Aries Investments OS Pty Ltd	50 South Terrace, Bankstown, NSW 2200, Australia
Mr Richard Andary	50 South Terrace, Bankstown, NSW 2200, Australia
Cyntia Pty Ltd	14 Allara Place Castle Hill NSW 2154 Australia
Mrs Thio Yeni Sunartio	14 Allara Place Castle Hill NSW 2154 Australia
Omega Capital and Investments (Offshore) s.a.l.	5th floor, Hana Centre, AL Tal, Tripoli, Lebanon
Mrs Danielle Ajami	5th floor, Hana Centre, AL Tal, Tripoli, Lebanon

## Signature

print name Richard Andary

capacity Authorized Person

sign here

date 25/01/2021

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.