



28 January 2021

The Manager
Company Announcement Office
NSX
Suite 3.3, 1 Bligh Street,
Sydney NSW 2000

Dear Sir/Madam

Octaviar Dividend Declared

Asset Resolution Limited (**ARL or the Company**) is pleased to announce that the Liquidator of Octaviar Ltd (In Liquidation) ("OL") has on 27 January 2021 declared and paid a dividend to unsecured creditors of OL of 0.7256 cents in the \$. This equates to a dividend of \$1,492,518.36 on ARL's admitted claim in OL of \$205,694,371.80.

It is possible, but not certain, that ARL will receive further payments from either or both OL and Octaviar Administration Pty Ltd (In Liquidation). The liquidators are unable to forecast how much, if anything, ARL will receive or when any such payments might become payable.

No further details have been published.

By authority of the Board

Vicky Allinson FCCA, FGIA

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