

3 March 2021

Ms Jane Thorley
Trading and Settlement Manager
National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000

By email: jane.thorley@nsx.com.au

Dear Ms Thorley

Request for trading halt: OliveX Holdings Limited (NSX: OLX)

OliveX Holdings Limited (NSX: OLX) ("OliveX" or the "Company") requests an immediate trading halt be granted by the National Stock Exchange of Australia with respect to its securities. The trading halt is requested in relation to a potential acquisition by the Company.

1. **Reason for trading halt** – to avoid trading taking place on an uninformed basis and to allow components of the acquisition to take place in an orderly market.
2. **Duration of the trading halt** – OliveX expects the trading halt will last from the commencement of trading on Wednesday, 3 March 2021, until the commencement of trading on Friday, 5 March 2021, or any earlier time, upon which the Company intends to make an announcement concerning the acquisition.

OliveX is not aware of any reason why the trading halt should not be granted.

Yours sincerely



JOHN BELL
COMPANY SECRETARY