



ACTCELERATE
INTERNATIONAL
GROUP LIMITED

ACT TO ACCELERATE

ACTCELERATE INTERNATIONAL GROUP LIMITED (NSX: ACT)

ANNUAL GENERAL MEETING (AGM)

25 May 2021

Forward Looking Statements and Other Important Disclosures

This presentation may contain forward looking statements. These statements include, but are not limited to, discussions related to Actcelerate International Group Limited ("Company") expectations regarding the performance of its business, its liquidity and capital resources and the other non-historical statements. These forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. When used in this presentation, the words "believe," "anticipate," "estimate," "expect," "intend" and similar expressions are intended to identify forward-looking statements. Although management believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurance that these expectations will prove to have been correct. These statements are subject to certain risks, uncertainties and assumptions. We believe these factors include but are not limited to those described under the section entitled "Risk Factors" in the Company's Prospectus filed with the National Stock Exchange of Australia ("NSX") on April 4, 2018, as such factors may be updated from time to time in our periodic filings with the NSX, which are accessible on the NSX's website at www.nsx.com.au. These factors should not be construed as exhaustive and should be read in conjunction with the other cautionary statements that are included in this presentation and in other NSX filings. We undertake no obligation to publicly update or review any forward-looking statements, whether as a result of new information, future developments or otherwise.

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ACTCELERATE
INTERNATIONAL
GROUP LIMITED
ACT TO ACCELERATE

Chairman's Address

James Huey

CHAIRMAN



ACTCELERATE
INTERNATIONAL
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ACT TO ACCELERATE

CEO's Address

Dato' Cheong Chen Khan
CEO

Highlight For 2020 Financial Year

FY Ending 31st December (AUD)	FY 2020	FY 2019	% Change
Expenses	320,917	1,375,055	-76%
Total Comprehensive Losses	281,355	1,330,661	-78%
Cash Position	21,755	35,350	-38%
Book Value of Investment	497,244	546,404	-9%

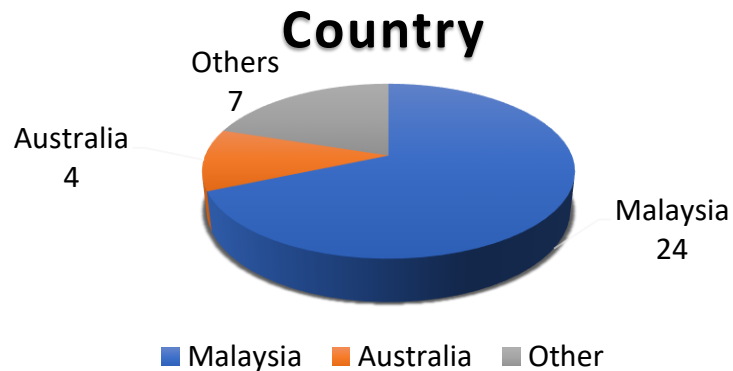
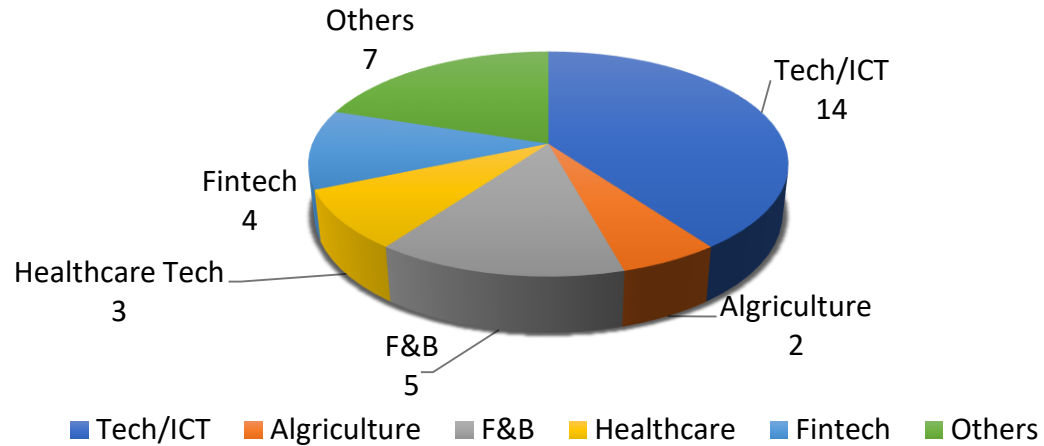
AIG Key Highlights for the 2020 Financial Year

The NTA backing per share has dropped by 22.8% as at 31st March 2021 as compared to 31st December 2020.

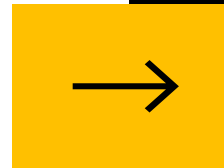
As at 31st March 2021, AIG's Pre-Tax NTA was \$0.0027 compared to the pre-tax NTA as at 31st December 2019 of \$0.0035.

Operation Updates

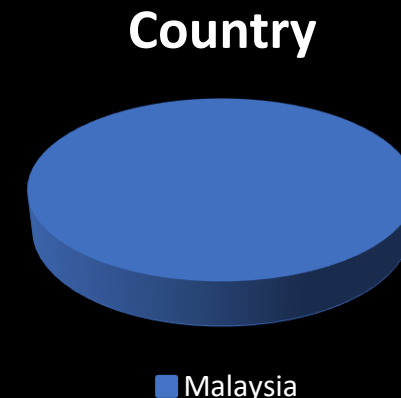
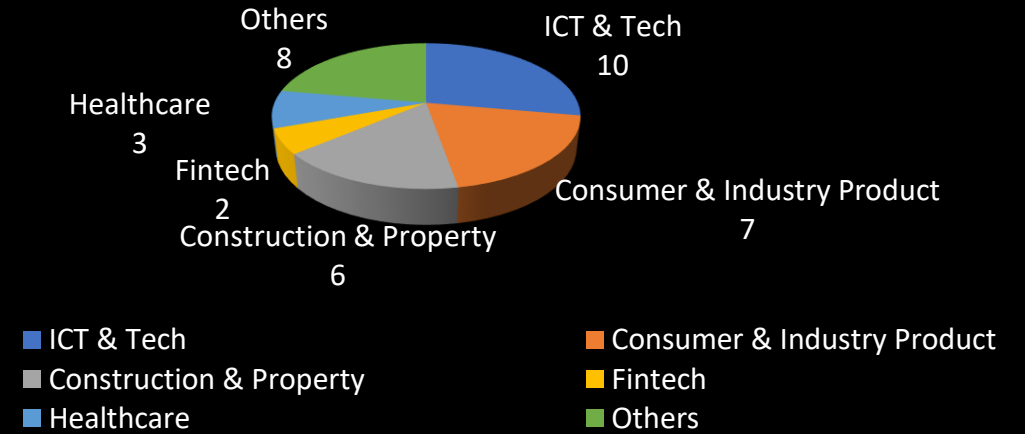
2019



Total 35 Projects



2020



Total 36 Projects



Existing Investment Portfolio

- **IDEAQU** is a leading software development company building innovative software and technology. It is focused on delivering excellent outcomes through the delivery of innovative and customised software, mobile apps and web platforms
- **GivePlease** is a leading Singapore based payment technology company specialising in seamless giving working with some of Singapore's leading charities. Its ethos is when donating is made easy and part of daily life, the world benefits and change is created.
 - It creates digital products to improve global communities by modernising charitable fundraising.
 - GivePlease has built a unique platform to increase generosity and engagement with donors through physical and digital products to holistically transform the experience of giving.

Range of Products



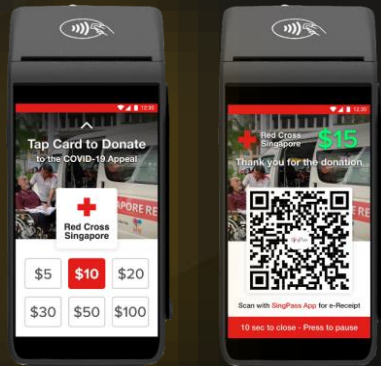
Field and Event Giving

- Seamlessly onboard donors
- Setup recurring or one-time donations at charitable events or in the field
- Securely connected with SingPass for government validated donor identity data
- Printed, email and SMS receipts



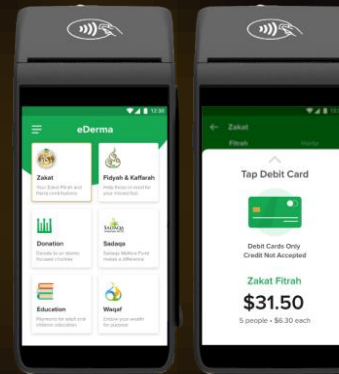
In-Store Giving

- Real-time donations in-store (food & beverage and healthcare merchants)
- Donate in store to a charity at a merchant by rounding up purchases to the closest dollar increments enabling digital loose change to be donated.
- Printed, email and SMS receipts



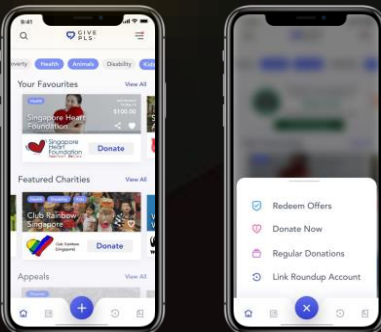
Contactless Giving

- Frictionless and contactless donations at key locations such as malls and places of worship.
- Real-time seamless instant donor enrolment
- Securely connected with SingPass for government validated donor identity data



Islamic Giving Platform

- Bespoke donation platform enabling various obligatory and social donations such Zakat, Sadaqah, Ilham through a unified pos terminal.
- Securely connected with SingPass for government validated donor identity data
- Printed, email and SMS receipts



Digital Mobile Giving

- Empowering people to give to charities of their choice or their religion within a personalised mobile app experience when and where they want.
- Round up everyday transactions to nearest \$
- Real-time engagement via push notifications



Web Platform

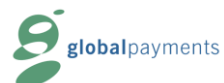
- Visually intuitive web dashboard for donation insights and powerful real-time donor engagement (CRM)
- Manage donations and donors, with on-demand reporting

GivePlease's Partners

Charitable Organisations



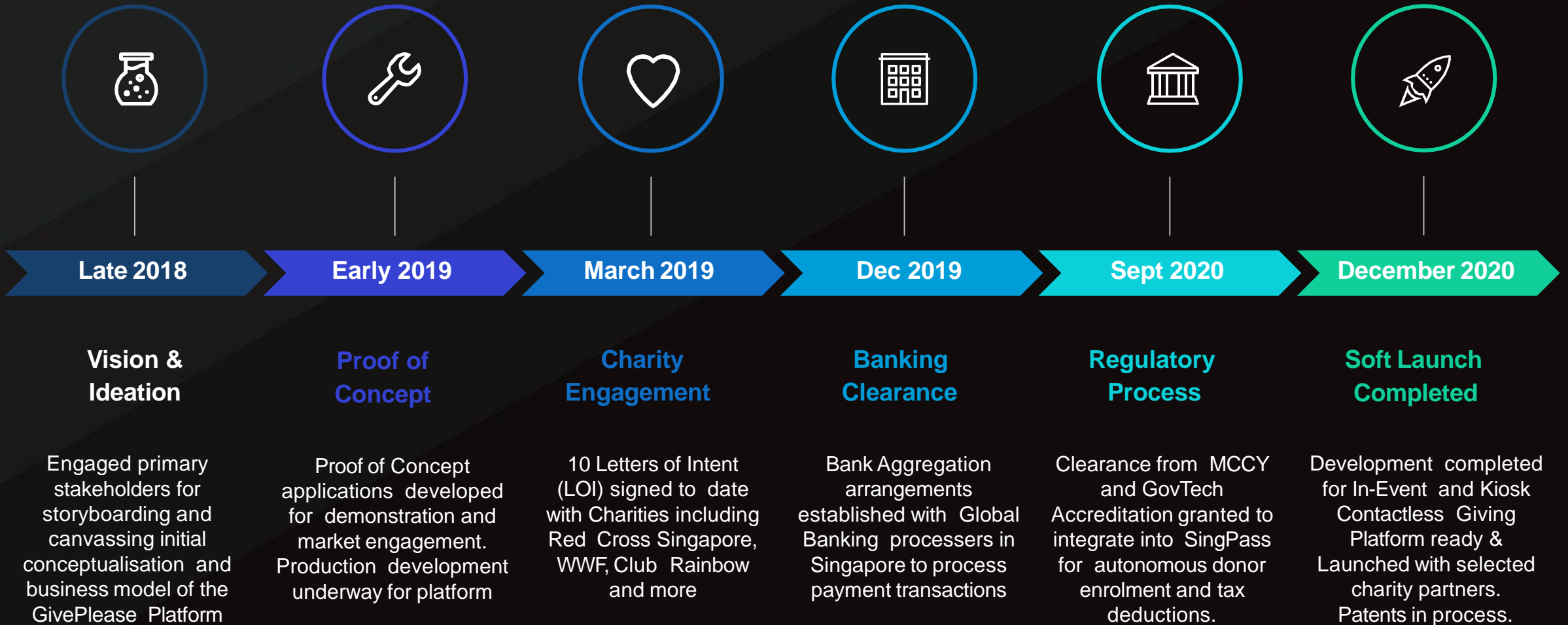
Financial Institutions



Government Agencies



Journey and Key Milestones



Future Expansion Plans



Contactless Kiosks & Event/Field Giving

Selected Charity Partners rollout Kiosk Touchless giving and in-field/in-event giving platform



Custom Builds for Islamic Giving

Customisation of Platform for Islamic Giving such as Zakat & Donations



In-store Purchase Round Up (Charities)

Selected Charity Partners rollout in-store platform for donation round up in their facilities.



Digital Marketplace Mobile App

Marketing and Rollout of Digital Mobile Giving App to donor base with a marketplace of charities



In-Store Purchase Round Up (Merchants)

In-Store Platform for roundup of everyday purchases for charity within merchant partner



Overseas & Islamic Expansion

Expansion into Australia, New Zealand, Malaysia and broader Islamic Donation Market

January 2022

December 2021

September 2021

June 2021 (ON TRACK)

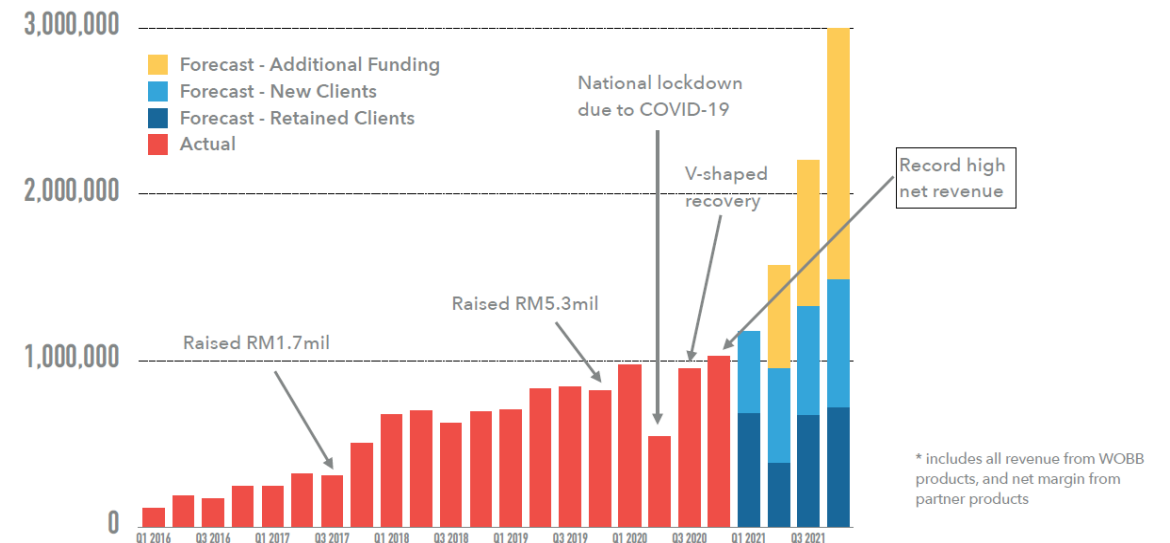
April 2021 (DONE)

December 2020 (DONE)

Existing Investment Portfolio

WOBB

- Founded in 2014, WOBB is fast on its way to becoming Malaysia's leading career platform. Today, WOBB is on an unwavering mission to be Asia's most loved job search platform that helps people discover any job with any employer in the market.
- Seeking to provide an alternative to a text-heavy web-based job seeking experience, WOBB uses mobile technology and rich media content to bring the human experience of job hunting to the digital world.
- Its website and mobile app features company pages that allow job seekers to assess culture fit with potential employers - saving time for everyone.



Business Highlights

NEW FEATURES DROVE GROWTH

- WOBB has adopted an **annual subscription model** in 2020, with new features.
- This led to significant improvements for WOBB business' unit economy.

OUR LATEST NUMBERS

JOBSEEKERS

Registered Jobseekers

607,000+

Monthly Active Jobseekers (Mobile)

26,000+

Monthly Active Jobseekers (Web)

37,000+

EMPLOYERS

Registered Employers

13,200+

Employers with Culture Pages

2,881

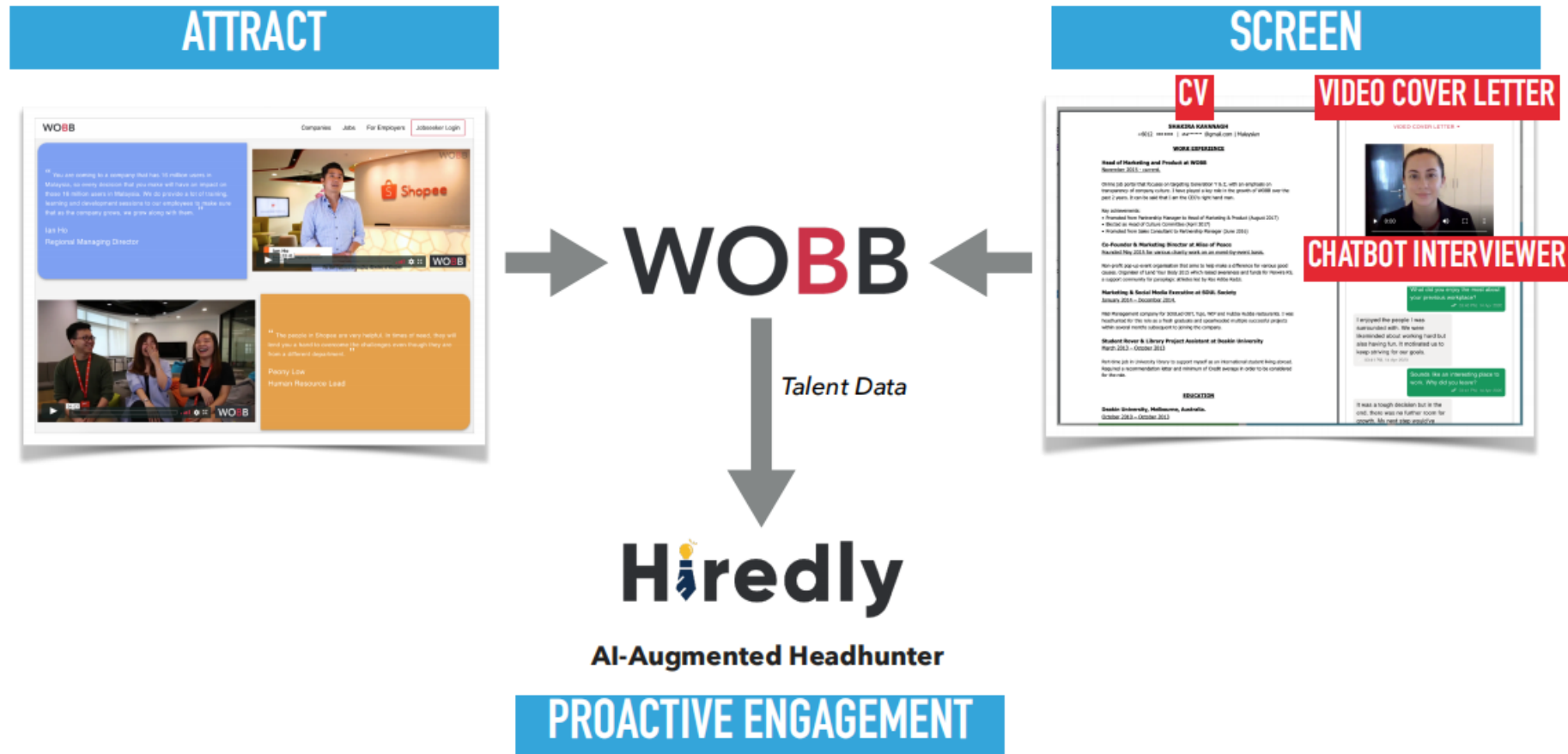
Job Applications To Date

3,000,000+

	2020	2019
Average Annual Revenue per Client	RM3.0k	RM2.0k
Client Retention Rate	70%	51%
Lifetime Value	RM10.0k	RM4.0k
Cost per Acquisition per Client	RM1.4k (Repaid in 1st Year of Acquiring Client)	RM1.1k

Business Highlights

WOBB SCALED THE AGENCIES' PROCESS TO THE DIGITAL WORLD



WOBB Partners

E-COMMERCE



TELECOMMUNICATIONS



LOGISTICS & DELIVERY



ESSENTIALS (FMGC, ENERGY, FINANCE ETC)



FINTECH



Future Expansion Plans

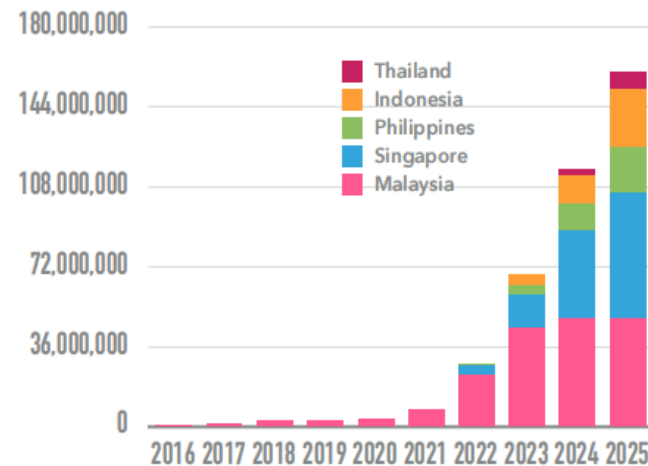
HOW BIG CAN THIS GET

In the future, cross border recruitment across SEA will become common for knowledge workers.

With a significantly larger talent pool, job portals that focus on matching will be obsolete, and agencies won't be able to serve at scale.

WOBB will be the leading cross-border digital recruitment platform for quality talent in SEA.

**Actual + Forecasted
Revenue RM**





eye-port



Trendy County
retail redefined

Existing Investment Portfolio

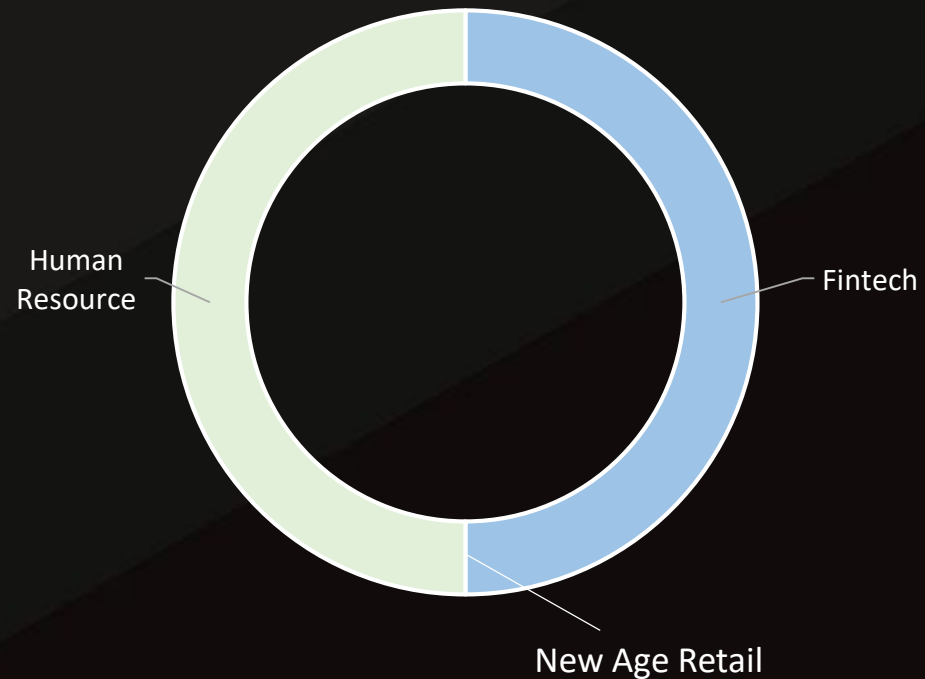
- **Eyeport** operates in the new age retail segment under their **Trendy County brand**, it provides smart unmanned retail solutions to brand partners. A new age retail concept in the Southeast Asian market which the company believes will redefine the retail industry, giving shoppers a rich and personalized experience via data analytics.
- Its primary activities include the development of new and innovative retail platforms, namely but not limited to smart vending machine and electronic commerce (inclusive of mobile commerce), performing sales of products, targeted advertising and providing research data relating to retail and consumers.
- **On 9 October 2019**, AIG has announced that Eyeport had not repaid the principal and accrued interest under the RCPS agreement signed in September 2018, and that AIG was in ongoing discussions with the management of Eyeport regarding repayment, and exploring options to recover its investment and to protect its rights and interest.
- **In 2020**, AIG management has decided to be prudent and write off both the total equity holding and RCPS investment in Eyeport.
- **On 1 March 2021**, AIG advised that it had commenced legal proceedings against Eyeport in the Session Court in Shah Alam, Malaysia. The Session Court has granted AIG's application for Summary Judgement against Eyeport, and AIG is currently pursuing the execution of the said Judgement by way of a Writ of Seizure and Sale (WSS) through the Session Court.



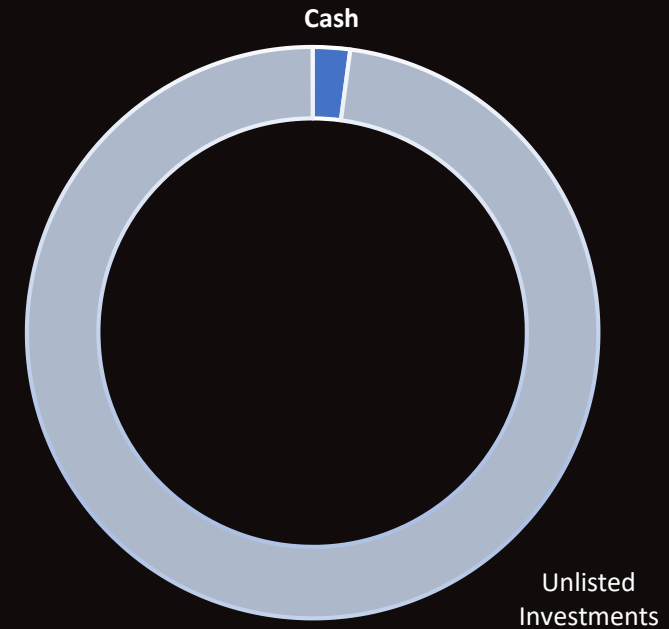
AIG Current Investment Portfolio

- AIG's investment into 3 unlisted opportunities, all of which have yet to reach liquidity events.

Sector Diversification



Portfolio Composition



COVID-19 Impacts and Responses

- Indirectly material impact on AIG's Book Value (due to significant drop in NTA value of its portfolio companies)
- Proactively addressed liquidity and cashflow managements up to the end of calendar year 2021
- Reviewed liquidity requirements for the current operating environment
- Exploring the best option to raise additional funds at this time to meet the short-term obligations and taking advantage of any good investment opportunities or distressed assets during this uncertain time.

Eyepoint

Impact : Significant disruption to its operations as most of its smart vending machines are located in Malaysian airports

Response : Reduced its operating costs and intend to raise funds for its working capital requirement and operations

Ideaqu

Impact : Insufficient funding for scaling and fast rollout in multiple countries.

Response : Ideaqu Management is currently actively exploring various fundraising options.

WOBB

Impact : Its active job advertisements has dropped slightly in 1HFY20, however it has showed a V-shape rebound in 2HFY20, recovering above the pre-lock down peak.

Response : WOBB has adopted an annual subscription model in 2020, with new features and it has led to significant improvements in its business last year.

Goals of Actcelerate International Group



Scale up businesses for
SMEs and startups



Connect investment funds
to boost the expansion plan
Of SMEs and startups



Offer investment vehicle for
small-scale investors who
wish to invest in Australia
and Southeast Asia

AIG Investment Strategy

- The Fund focuses on micro-cap companies in the Southeast Asian (SEA) market, with upwards potential for continued growth throughout Asia or abroad.
- The Fund's focus are on companies that have a valuation range between A\$1 million to A\$10 million.
- The Fund shall invest in, but not limited to, companies in the following sectors:
 - i. Information and communications technology (ICT)
 - ii. Financial services
 - iii. New age retail business
 - iv. Green technology

AIG Investment Strategy

- AIG will focus on nurturing investee companies – which is consistent with the Company's stated business objectives and the need to preserve capital for growth initiatives.
- AIG will devote its resources in carrying out its business and working with the management of each investee company to grow the business of the investee companies, which will in turn increase the Company's shareholders value.
- AIG is continuously evaluating the best exit approach for our investments.
- The AIG Board will continue to consider investment opportunities. In the event a suitable investment opportunity is identified, securityholder approval will be sought as required.
- The AIG Board is currently considering a range of options for AIG to access a larger pool of potential investors for increased liquidity of its shares.



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THANK YOU



www.actcelerategroup.com