

17 June 2021

Ms Jane Thorley
Trading and Settlement Manager
National Stock Exchange of Australia Limited
1 Bligh Street
Sydney NSW 2000

By email: jane.thorley@nsx.com.au

Dear Ms Thorley

Request for Trading Halt: PYX Resources Limited (NSX: PYX)

PYX Resources Limited (**PYX**, or the **Company**) (NSX: PYX) requests an immediate trading halt be granted by the National Stock Exchange of Australia with respect to its securities. The trading halt is requested in relation to a potential placement by the Company (**Placement**).

The Company provides the following information:

1. The trading halt is requested to avoid trading taking place on an uninformed basis and to allow the Placement to take place in an orderly fashion.
2. The Company expects the trading halt will last from the commencement of trading on Thursday, 17 June 2021, until the commencement of trading on Monday, 21 June 2021, or any earlier time, upon which the Company intends to make an announcement concerning the Placement.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,
PYX Resources Limited



Louisa Martino
Company Secretary