

COMMENCEMENT OF OFFICIAL QUOTATION

K2 Energy Limited - KTE

K2 Energy Limited will be admitted to the official list of the National Stock Exchange of Australia on 25 June 2021.

Official Quotation of the following securities will commence on Tuesday, 29th of June 2021,

Principal Activities	Investing in Technology
Quoted Securities	300,657,157 Fully Paid Ordinary
NSX Trading Code	KTE
Start of trading	11am AEST, Tuesday, 29 th of June 2021
Registered Place of Business in Australia	Level 2 27-31 Macquarie Place Sydney NSW 2000
Company Secretary	Terence Flitcroft
Share Registry	Boardroom Pty Limited Level 12, Grosvenor Place 225 George Street Sydney NSW 2000
Accounts Balance Date	30 June
CHESS	Participating
CHESS UIC	61025
Restricted Securities	None
Nominated Advisor	Highgate Corporate Advisors Pty Ltd