

NSX Release

5 July 2021

Issue of Shares and Cleansing Notice

The Board of **OliveX Holdings Limited (NSX: OLV)** ("the Company") provides the following information in relation to fully paid ordinary shares (**Shares**) issued by the Company between 28 June 2021 to 5 July 2021:

- 9,145,997 Shares were issued on 28 June 2021 as approved at the EGM held on 17 June 2021.
- 3,832,670 Shares were issued on 1 July 2021 as consideration for the STS acquisition; and
- 15,000 Shares were issued on 5 July 2021 as approved at the EGM held on 17 June 2021.

The Company hereby gives notice that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Corporation Act 2001 (Cth) ("Act");
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

- ENDS -

John Bell
Company Secretary

About OliveX Holdings Limited

OliveX is a digital health and fitness company selling innovative products and applications to deliver unique user experiences using artificial intelligence, gamification and premium content. The OliveX fitness metaverse provides platforms that enable real-world fitness to merge with the digital universe in order to engage consumers with brands, influencers and coaches. OliveX reaches those who exercise at home, at the gym or outdoors in over 170 countries.

To learn more, visit www.olivex.ai





About Volution

Owned by OliveX Holdings Limited, Volution is a UK-based global enterprise technology platform for the fitness sector, which offers gym owners and personal fitness trainers an easy-to-use, end-to-end suite of services that run both in-club and virtually, to take advantage of the new 'hybrid gym' model. Its tools attract, engage, retain and monetise gym memberships, combining high-quality content, customer relationship management and real-time data analytics and reporting tools. Volution's customers include the [Gold's Gyms](#), [Les Mills](#) and [Anytime Fitness](#) networks.

To learn more, visit [OliveX Volution](#)

About Six to Start

Six to Start is an independent game developer based in London, specialising in story-like games and game-like stories. Their latest games include Zombies, Run!, the world's bestselling smartphone fitness app, and The Walk, the first smartphone fitness game funded by the UK's Department of Health.

Six to Start was founded in 2007 - developing games involving millions of players for Channel 4, the BBC, and Muse, along with cutting-edge fiction for Penguin and Macmillan. The company also conducts research and development for companies including Disney Imagineering, Microsoft, and the British Museum.

To learn more, visit www.sixtostart.com and to see the 2020 Zombies, Run! trailer visit <https://youtu.be/niby3esOXdY>