

# Change of Director's Interests

File Reference:

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## Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

## Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

<b>Name of entity: OliveX Holdings Limited</b>
<b>ABN: 12 631 675 986</b>

We (the entity) give NSX the following information under section 205G of the Corporations Act.

<b>Name of Director</b>	John Bell
<b>Date of last notice</b>	20 August 2020

### Part 1 - Change of director's relevant interests in securities

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<b>Bellray Holdings Pty Ltd</b>  Mr John Bell is a beneficial owner of the securities issued to Bellray Holdings Pty Ltd.  <b>Centre Forward Pty Ltd &lt;Top Corner A/C&gt;</b>  Mr John Bell is the practical controller of the registered shareholder.  <b>Super Cloche Pty Ltd &lt;La Cloche Superannuation Fund A/C&gt;</b>  Mr John Bell is the practical controller of the registered shareholder.
<b>Date of change</b>	28 June 2021
<b>No. of securities held prior to change</b>	<b>Bellray Holdings Pty Ltd</b>  75,000 Ordinary Shares  60,000 Class A Director Options exercisable at \$0.20 per share on or before 20 August 2023 – Escrowed to 24 August 2022  60,000 Class B Director Options exercisable at \$0.20 per share on or before 20 August 2024 - Escrowed to 24 August 2022  60,000 Class C Director Options exercisable at \$0.20 per share on or before 20 August 2025 - Escrowed to 24 August 2022

<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	a) 15,000 b) 25,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	a) \$15,000 b) Shares issue in lieu of cash fees as approved at the EGM on 17 June 2021. Estimated value: \$25,000
<b>No. of securities held after change</b>	<p><b>Bellray Holdings Pty Ltd</b></p> <p>75,000 Ordinary Shares</p> <p>60,000 Class A Director Options exercisable at \$0.20 per share on or before 20 August 2023 – Escrowed to 24 August 2022</p> <p>60,000 Class B Director Options exercisable at \$0.20 per share on or before 20 August 2024 - Escrowed to 24 August 2022</p> <p>60,000 Class C Director Options exercisable at \$0.20 per share on or before 20 August 2025 - Escrowed to 24 August 2022</p> <p><b>Centre Forward Pty Ltd &lt;Top Corner A/C&gt;</b></p> <p>15,000 Ordinary Shares</p> <p><b>Super Cloche Pty Ltd &lt;La Cloche Superannuation Fund A/C&gt;</b></p> <p>25,000 Ordinary Shares</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	a) Placement of shares as approved at the EGM on 17 June 2021. b) Shares issued in lieu of cash fees as approved at the EGM on 17 June 2021

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder</b> (if issued securities)	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A