

Change of Director's Interests

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity: OliveX Holdings Limited
ABN: 12 631 675 986

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	Keith Rumjahn
Date of last notice	20 August 2020

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	28 June 2021
No. of securities held prior to change	<p>3,011,786 Ordinary Shares – Escrowed to 24 August 2022</p> <p>1,233,919 Class A Performance Rights – Escrowed to 24 August 2022</p> <p>1,233,919 Class B Performance Rights – Escrowed to 24 August 2022</p> <p>1,233,919 Class C Performance Rights – Escrowed to 24 August 2022</p> <p>250,000 Class A Director Options exercisable at \$0.20 per share on or before 20 August 2023 – Escrowed to 24 August 2022</p> <p>250,000 Class B Director Options exercisable at \$0.20 per share on or before 20 August 2024 – Escrowed to 24 August 2022</p> <p>250,000 Class C Director Options exercisable at \$0.20 per share on or before 20 August 2025 – Escrowed to 24 August 2022</p>
Class	Ordinary Shares
Number acquired	20,000

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$20,000
No. of securities held after change	<p>20,000 Ordinary Shares</p> <p>3,011,786 Ordinary Shares – Escrowed to 24 August 2022</p> <p>1,233,919 Class A Performance Rights – Escrowed to 24 August 2022</p> <p>1,233,919 Class B Performance Rights – Escrowed to 24 August 2022</p> <p>1,233,919 Class C Performance Rights – Escrowed to 24 August 2022</p> <p>250,000 Class A Director Options exercisable at \$0.20 per share on or before 20 August 2023 – Escrowed to 24 August 2022</p> <p>250,000 Class B Director Options exercisable at \$0.20 per share on or before 20 August 2024 – Escrowed to 24 August 2022</p> <p>250,000 Class C Director Options exercisable at \$0.20 per share on or before 20 August 2025 – Escrowed to 24 August 2022</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Placement of shares as approved at the EGM on 17 June 2021.

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A