

**14<sup>th</sup> July 2021**

## **NET TANGIBLE ASSET STATEMENT**

K2 Energy Limited advised that its Net Tangible Asset (NTA) backing per share as at close of business (including offshore markets) on 30 June 2021 was:

### **Estimated Net Tangible Asset Backing Per Ordinary Share<sup>1</sup>**

|                                      |            |
|--------------------------------------|------------|
| Net Tangible Asset Backing per share | 4.98 cents |
|--------------------------------------|------------|

<sup>1</sup> All figures are unaudited and indicative only.

**Authorised by:** Terence Flitcroft, Company Secretary on behalf of K2 Energy Limited