



A2A GN Ltd

ANNUAL GENERAL MEETING OF INVESTORS

**FRIDAY | 30 JULY 2021
11:00AM (1:00PM AEST)**

HOW TO SUBMIT QUESTIONS

- ✓ Q&A button
- ✓ For IT support, “Raise Hand”

FORMAL ITEMS OF BUSINESS

- ✓ Consider the Annual Financial Report
- ✓ 2 Resolutions

POLL ON ALL RESOLUTIONS

- ✓ Poll declared Open

RESTRUCTURE UPDATE

GENERAL Q&A

MEETING CLOSE

WELCOME & AGENDA

CONSIDER THE ANNUAL FINANCIAL REPORT

To consider and receive the Company's Annual Financial Report (which includes the Annual Financial Statements and Directors' Declaration), the Directors Report and Audit Report for the company for the year ended 31 December 2020.



RESOLUTION 1

To consider and, if thought fit, to pass the following Resolution as an advisory, ordinary resolution:

“That, the Remuneration Report for the year ended 31 December 2020 is adopted.”

VALID PROXIES RECEIVED		
Resolution 1	Votes	% Votes
For	94,526,467	95.3%
Open	4,684,548	4.7%
Against	0	0.0%
Abstain	0	
Excluded	74,145,376	

RESOLUTION 2

To consider and, if thought fit, to pass the following Resolution as an ordinary resolution:

*“That **James Barrie**, who retires in accordance with clause 19.2(b) of the Company’s Constitution and, being eligible offers himself for election, is appointed a Director of the Company.”*

VALID PROXIES RECEIVED		
Resolution 2	Votes	% Votes
For	168,671,843	97.3%
Open	4,684,548	2.7%
Against	0	0.0%
Abstain	0	
Excluded	0	



POLL

- POLL DECLARED OPEN**

- FOR EACH RESOLUTION, CLICK WHETHER YOU WANT TO VOTE**
 - ✓ For
 - ✓ Against
 - ✓ Abstain

- IF YOU HAVE ALREADY LODGED YOUR PROXY, CLICK “SKIP POLL”, UNLESS YOU WANT TO CHANGE YOUR VOTE**

- POLL DECLARED CLOSED**

- RESULTS WILL BE ANNOUNCED ON NSX AFTER THE AGM**

Proposed Restructure

CEO UPDATE

PROPOSED RESTRUCTURE

- The continued and worsening Covid-19 situation has impacted the rollout of the JomSave app and access to capital.
- The Board engaged with advisors in Australia and Malaysia to urgently review alternate funding and restructuring options.
- Following diligent consideration of the options available and acting in the best interest of all stakeholders, the Board resolved to progress a restructure of the Company.
- Transaction is subject to regulatory approvals and shareholder approval in an EGM, date of which is to be confirmed.

PROPOSED RESTRUCTURE

Australia

- Conduct a capital reorganization of the Company's securities.
- Intercompany loan about A\$1.7m owing by a2a Global Network Sdn Bhd to a2a GN Ltd to be forgiven.
- Dispose of a2a's shareholding in the Malaysian operating subsidiaries for a nominal fee.

Malaysia

- Malaysia-based directors to undertake a restructure of the subsidiaries and seek to raise additional capital.

PROPOSED RESTRUCTURE

Share Subscription

- New fully paid ordinary shares (post consolidation) representing 95% of total shares on issue to be issued to the Acquirer or their nominees.
- Consideration for the new shares will be the Acquirer taking on all current and future creditor liabilities owing by a2a GN Ltd, including costs for the proposed restructure.

Post-EGM Capital Raise

- Existing a2a shareholders to be given the opportunity to subscribe for new shares in a2a up to the value of the total creditors assumed by the Acquirer.
- New shares offered for existing shareholders to subscribe to, allowing for (collective) ownership of up to 49% of the post capital raise issued capital.

PROPOSED RESTRUCTURE

New Beginning

- Existing directors to resign at the conclusion of the EGM, new directors to be appointed.
- New business to be vended in to a2a by Dato' Lee.
- New, appropriately skilled management team onboarded.
- a2a to request recommencing trading on NSX.

THE ACQUIRER

Dato' Lee Seng Khoon

- Dato' Lee, a Chartered Accountant by training and attached to Ernst & Young for 10 years before venturing into property development.
- Dato' Lee is a Malaysian citizen and permanent resident of Australia.
- He is a successful businessman, including having completed property development projects in Malaysia with total gross realizable value in excess of A\$350m.
- The details of the business that will form the basis of a2a's operations post the EGM have not been finalized, however it will have operations and management based in Australia.



**Click on the Q&A
button and type
in your question**

**Please type in each
question separately**

GENERAL Q&A's

MEETING CLOSURE

- ❑ Poll results will be published on the NSX official website
- ❑ Final Questions
- ❑ Meeting close

