

Annual Nominated Adviser Statement

For announcement to the market.

23 August 2021

AGH Law Pty Ltd

Market Announcement

Name of Nominated Adviser (firm)

National Stock Exchange of Australia

And we currently act for the following NSX listed entities:

OliveX Holdings Limited (OLX.NSX)

Have certified to the following:

1. That the firm and its Responsible Officers registered as NSXA Nominated Advisers continue to meet the eligibility criteria set out in Practice Note 22 including but not limited to:
 - Employment of Staff
 - Sufficiency of Staff
 - Continuing Eligibility
 - Independence and Conflicts of Interest
 - Trading in Listed Entities where appointed as Nominated Adviser
2. That in respect to an entity or entities listed on the NSX and for whom we act as a Nominated Adviser, we are acting independently, responsibly, diligently, and in a professional manner in ensuring the compliance with NSX's applicable Rules and Practice Notes.

All Responsible Officers and staff have read and understand NSX Practice Notes 20 and 22.

3. That at the date of this statement we are not aware of any breach of NSX's applicable Rules or the Corporations Act in relation to the relevant entity, which has not previously been advised to the NSX by the entity and its Directors.

We have advised Directors of their duties under NSX's Rules and the Corporations Act.

Names of Responsible Officer George Henderson