

FORM: Half yearly/preliminary final report

Name of issuer

789 HOLDINGS LIMITED

ACN or ARBN

628 136 658

Half yearly
(tick)

Preliminary
final (tick)

✓

Half year/financial year ended
(‘Current period’)

30 Jun 2021

For announcement to the market

Extracts from this statement for announcement to the market (see note 1).

Extracts from this statement for announcement to the market (see note 1).					\$A,000
Revenue (item 1.1)	up	35	%	to	6,189
Loss for the period (item 1.9)	down	45	%	to	(125)
Loss for the period attributable to members of the parent (item 1.11)	down	45	%	to	(125)
Dividends	Current period		Previous corresponding period		
Franking rate applicable:	-		-		
Final dividend (preliminary final report only)(item 10.13-10.14)					
Amount per security	-		-		
Franked amount per security	-		-		
Interim dividend (Half yearly report only) (item 10.11 – 10.12)					
Amount per security	-		-		
Franked amount per security	-		-		
Short details of any bonus or cash issue or other item(s) of importance not previously released to the market:					
N/A					

Consolidated income statement *(The figures are not equity accounted)**(see note 3)**(as per paragraphs 81-85 and 88-94 of AASB 101: Presentation of Financial Statements)*

	Current period - \$A'000	Previous corresponding period - \$A'000
1.1 Revenues <i>(item 7.1)</i>	6,189	4,588
1.2 Expenses, excluding finance costs <i>(item 7.2)</i>	(5,793)	(4,849)
1.3 Finance costs	(76)	(101)
1.4 Share of net profits (losses) of associates and joint ventures <i>(item 15.7)</i>	-	-
1.5 Profit/(Loss) before income tax	320	(362)
1.6 Income tax (expense)/refund <i>(see note 4)</i>	(445)	136
1.7 Loss from continuing operations	(125)	(226)
1.8 Profit (loss) from discontinued operations <i>(item 13.3)</i>	-	-
1.9 Loss for the period	(125)	(226)
1.10 Profit (loss) attributable to minority interests	-	-
1.11 Loss attributable to members of the parent	(125)	(226)
1.12 Basic loss per <i>security</i> <i>(item 9.1)</i>	(0.31) cents	(0.56) cents
1.13 Diluted loss per <i>security</i> <i>(item 9.1)</i>	(0.31) cents	(0.56) cents
1.14 Dividends per <i>security</i> <i>(item 9.1)</i>	-	-

Comparison of half-year profits*(Preliminary final statement only)*

	Current period - \$A'000	Previous corresponding period - \$A'000
2.1 Consolidated loss after tax attributable to members reported for the 1st half year <i>(item 1.11 in the half yearly statement)</i>	(262)	(202)
2.2 Consolidated profit/(loss) after tax attributable to members for the 2nd half year	137	(24)

Consolidated balance sheet

(See note 5)
(as per paragraphs 68-69 of AASB 101: Financial Statement Presentation)

Current assets		Current period - \$A'000	Previous corresponding period - \$A'000
3.1	Cash and cash equivalents	3,719	3,080
3.2	Trade and other receivables	1,109	2,241
3.3	Inventories	-	-
3.4	Current tax receivable	80	-
3.5	Other current assets (provide details if material)	111	54
3.6	Total current assets	5,019	5,375
Non-current assets			
3.7	Available for sale investments	-	-
3.8	Other financial assets	-	-
3.9	Investments in associates	-	-
3.10	Deferred tax assets	241	321
3.11	Exploration and evaluation expenditure capitalised (see para. 71 of AASB 1022 – new standard not yet finalised)	-	-
3.12	Development properties (mining entities)	-	-
3.13	Property, plant and equipment (net)	320	102
3.14	Right of use asset	1,060	1,653
3.15	Goodwill	-	-
3.16	Other intangible assets	577	342
3.17	Other (provide details if material)	108	90
3.18	Total non-current assets	2,306	2,508
3.19	Total assets	7,325	7,883
Current liabilities			
3.20	Trade and other payables	710	337
3.21	Lease liabilities	317	371
3.22	Current tax payable		209
3.23	Short term provisions	96	48
3.24	Current portion of long term borrowings	-	-
3.25	Other current liabilities (provide details if material)	928	910
3.26	Liabilities directly associated with non-current assets classified as held for sale (para 38 of AASB 5)	-	-
3.27	Total current liabilities	2,051	1,875
Non-current liabilities			

	Current period - \$A'000	Previous corresponding period - \$A'000
3.28 Lease liabilities	850	1,515
3.29 Long term provisions	20	10
3.30 Other (provide details if material)	-	-
3.31 Total non-current liabilities	870	1,525
3.32 Total liabilities	2,921	3,400
3.33 Net assets	4,404	4,483
Equity		
3.34 Share capital	9,955	9,955
3.35 Other reserves	(5,190)	(5,190)
3.36 Retained earnings	(361)	(282)
Amounts recognised directly in equity relating to non-current assets classified as held for sale		
3.37 Parent interest	4,404	4,483
3.38 Minority interest	-	-
3.39 Total equity	4,404	4,483

Consolidated statement of changes in equity

(as per paragraphs 96-97 of AASB 101: Presentation of Financial Statements)

	Current period – A\$'000	Previous corresponding period – A\$'000
Revenues recognised directly in equity:	-	-
Expenses recognised directly in equity:	-	-
4.1 Net income recognised directly in equity	-	-
4.2 (Loss)/Profit for the period	(125)	(226)
4.3 Total recognised income and expense for the period	(125)	(226)
Attributable to:		
4.4 Members of the parent	(125)	(226)
4.5 Minority interest	-	-
Effect of changes in accounting policy (as per AASB 108: Accounting Policies, Changes in Accounting Estimates and Errors):		
4.6 Members of the parent entity	-	-
4.7 Minority interest	-	-

Consolidated statement of cash flows

(See note 6)

(as per AASB 107: Cash Flow Statements)

		Current period - \$A'000	Previous corresponding period - \$A'000
	Cash flows related to operating activities		
5.1	Receipts from customers	6,409	9,867
5.2	Payments to suppliers and employees	(5,072)	(7,551)
5.3	Interest and other costs of finance paid	(76)	(101)
5.4	Income taxes refunded/(paid)	12	(82)
5.5	Government grants	353	170
5.6	Other	1	4
5.7	Net cash provided by operating activities	1,627	2,307
	Cash flows related to investing activities		
5.8	Payments for purchases of property, plant and equipment	(303)	(38)
5.9	Proceeds from sale of property, plant and equipment	-	-
5.10	Payment for purchases of intangible assets	(314)	(132)
5.11	Proceeds from sale of equity investments	-	-
5.12	Loans to other entities	-	-
5.13	Loans repaid by other entities	-	-
5.14	Interest and other items of similar nature received	-	-
5.15	Dividends received	-	-
5.16	Other	-	-
5.17	Net cash used in investing activities	(617)	(170)
	Cash flows related to financing activities		
5.18	Proceeds from issues of securities	-	-
5.19	Proceeds from borrowings	-	-
5.20	Repayment of borrowings	-	-
5.21	Dividends paid	-	-
5.22	Repayment of lease principal amount	(371)	(294)
5.23	Net cash used in financing activities	(371)	(294)
	Net increase in cash and cash equivalents	639	1,843
5.24	Cash at beginning of period (see <i>Reconciliations of cash</i>)	3,080	1,237
5.25	Exchange rate adjustments to item 5.23	-	-
5.26	Cash at end of period (see <i>Reconciliation of cash</i>)	3,719	3,080

Reconciliation of cash provided by operating activities to profit or loss

(as per paragraph Aus20.1 of AASB 107: Cash Flow Statements)

	Current period \$A'000	Previous corresponding period \$A'000
6.1 (Loss)/Profit <i>(item 1.9)</i>	(125)	(226)
Adjustments for:		
6.2 Depreciation and amortisation expense	500	467
6.3 Decrease in trade receivables	1,087	4,563
6.4 Decrease/(increase) in deferred tax assets	80	(218)
6.5 (Increase)/decrease in other asset	(75)	34
6.6 Increase/(decrease) in trade and other payables	373	(3,296)
6.7 Increase/(decrease) in provision for income tax	(289)	82
6.8 Increase on employee benefits	57	35
6.9 Increase in other liabilities	19	866
6.10 Net cash provided by operating activities <i>(item 5.6)</i>	1,627	2,307

Notes to the financial statements

Details of revenues and expenses

(see note 16)

(Where items of income and expense are material, disclose nature and amount below in accordance with paragraphs 86-87 of AASB 101: Presentation of Financial Statements)

		Current period - \$A'000	Previous corresponding period - \$A'000
	Revenue		
	Sales revenue	5,043	4,056
	Other revenue	1,145	528
	Interest income	1	4
7.1	Total Revenue	6,189	4,588
	Expenses		
	Commission expenses	1,720	2,090
	Marketing expenses	198	171
	Depreciation expenses	500	467
	Salaries and wages	1,844	1,367
	Legal expenses	183	95
	Finance costs	76	101
	Other expenses	1,348	659
7.2	Total Expenses	5,869	4,950
	Profit/(Loss) before tax	320	(362)

Ratios		Current period	Previous corresponding period
Profit/(Loss) before tax / revenue			
8.1	Consolidated profit/(loss) before tax (<i>item 1.5</i>) as a percentage of revenue (<i>item 1.1</i>)	5.2%	-7.9%
Loss after tax / equity interests			
8.2	Consolidated loss after tax attributable to members (<i>item 1.11</i>) as a percentage of equity (similarly attributable) at the end of the period (<i>item 3.37</i>)	-2.8%	-5%

Earnings per Security

- 9.1 Provide details of basic and fully diluted EPS in accordance with paragraph 70 and Aus 70.1 of AASB 133: Earnings per Share below:

Loss for the period: 125,088
Number of shares on issue for the period: 40,000,000
Loss per share (cents): 0.31

Dividends

- 10.1 Date the dividend is payable

N/A

- 10.2 Record date to determine entitlements to the dividend (i.e. on the basis of registrable transfers received up to 5.00 pm if paper based, or by 'End of Day' if a proper ASTC/CHESS transfer)

N/A

- 10.3 If it is a final dividend, has it been declared?

(Preliminary final report only)

- 10.4 The *dividend or distribution plans* shown below are in operation.

N/A

The last date(s) for receipt of election notices to the *dividend or distribution plans*

N/A

- 10.5 Any other disclosures in relation to *dividends or distributions*

N/A

Dividends paid or provided for on all securities*(as per paragraph Aus126.4 AASB 101: Presentation of Financial Statements)*

	Current period - \$A'000	Previous corresponding period - \$A'000	Franking rate applicable
Dividends paid or provided for during the reporting period			
10.6 Current year interim	-	-	-
10.7 Franked dividends	-	-	-
10.8 Previous year final	-	-	-
10.9 Franked dividends	-	-	-
Dividends proposed and not recognised as a liability	-	-	-
10.10 Franked dividends	N/A		

Dividends per security*(as per paragraph Aus126.4 of AASB 101: Presentation of Financial Statements)*

	Current year	Previous year	Franking rate applicable
Dividends paid or provided for during the reporting period	-	-	-
10.11 Current year interim	-	-	-
10.12 Franked dividends – cents per share	-	-	-
10.13 Previous year final	-	-	-
10.14 Franked dividends – cents per share	-	-	-
Dividends proposed and not recognised as a liability			
10.15 Franked dividends – cents per share	-	-	-

Exploration and evaluation expenditure capitalised

To be completed only by issuers with mining interests if amounts are material. Include all expenditure incurred regardless of whether written off directly against profit

	Current period \$A'000	Previous corresponding period \$A'000
11.1 Opening balance	-	-
11.2 Expenditure incurred during current period	-	-
11.3 Expenditure written off during current period	-	-
11.4 Acquisitions, disposals, revaluation increments, etc.	-	-
11.5 Expenditure transferred to Development Properties	-	-
11.6 Closing balance as shown in the consolidated balance sheet (item 3.10)	-	-

Development properties

(To be completed only by issuers with mining interests if amounts are material)

	Current period \$A'000	Previous corresponding period \$A'000
12.1 Opening balance	-	-
12.2 Expenditure incurred during current period	-	-
12.3 Expenditure transferred from exploration and evaluation	-	-
12.4 Expenditure written off during current period	-	-
12.5 Acquisitions, disposals, revaluation increments, etc.	-	-
12.6 Expenditure transferred to mine properties	-	-
12.7 Closing balance as shown in the consolidated balance sheet (item 3.11)	-	-

Discontinued Operations

(see note 18)

(as per paragraph 33 of AASB 5: Non-current Assets Held for Sale and Discontinued Operations)

	Current period – A\$'000	Previous corresponding period – A\$'000
13.1 Revenue	-	-
13.2 Expense	-	-
13.3 Profit (loss) from discontinued operations before income tax	-	-
13.4 Income tax expense <i>(as per para 81 (h) of AASB 112)</i>	-	-
13.5 Gain (loss) on sale/disposal of discontinued operations	-	-
13.6 Income tax expense <i>(as per paragraph 81(h) of AASB 112)</i>	-	-

Movements in Equity

(as per paragraph 97 of AASB 101: Financial Statement Presentation)

		Number issued	Number listed	Paid-up value (cents)	Current period – A\$'000	Previous corresponding period – A\$'000
14.1	Preference securities <i>(description)</i>	-	-	-	-	-
14.2	Balance at start of period	-	-	-	-	-
14.3	a) Increases through issues	-	-	-	-	-
14.4	a) Decreases through returns of capital, buybacks etc.	-	-	-	-	-
14.5	Balance at end of period	-	-	-	-	-
14.6	Ordinary securities <i>(description)</i>					
14.7	Balance at start of period	40,000,000	40,000,000	-	9,955	9,955
14.8	a) Increases through issues	-	-	-	-	-
14.9	b) Decreases through returns of capital, buybacks etc.	-	-	-	-	-
14.10	Balance at end of period	40,000,000	40,000,000	-	9,955	9,955
14.11	Convertible Debt Securities <i>(description & conversion factor)</i>	-	-	-	-	-
14.12	Balance at start of period	-	-	-	-	-
14.13	a) Increases through issues	-	-	-	-	-
14.14	b) Decreases through maturity, converted.	-	-	-	-	-
14.15	Balance at end of period	-	-	-	-	-

		Number issued	Number listed	Paid-up value (cents)	Current period – A\$'000	Previous corresponding period – A\$'000
14.16	Options <i>(description & conversion factor)</i>	-	-	-	-	-
14.17	Balance at start of period	-	-	-	-	-
14.18	Issued during period	-	-	-	-	-
14.19	Exercised during period	-	-	-	-	-
14.20	Expired during period	-	-	-	-	-
14.21	Balance at end of period	-	-	-	-	-
14.22	Debentures <i>(description)</i>	-	-	-	-	-
14.23	Balance at start of period	-	-	-	-	-
14.24	a) Increases through issues	-	-	-	-	-
14.25	b) Decreases through maturity, converted	-	-	-	-	-
14.26	Balance at end of period	-	-	-	-	-
14.27	Unsecured Notes <i>(description)</i>	-	-	-	-	-
14.28	Balance at start of period	-	-	-	-	-
14.29	a) Increases through issues	-	-	-	-	-
14.30	b) Decreases through maturity, converted	-	-	-	-	-
14.31	Balance at end of period	-	-	-	-	-
14.32	Total Securities	-	-	-	-	-

	Current period – A\$'000	Previous corresponding period – A\$'000
Reserves		
14.33 Balance at start of period	(5,190)	(5,190)
14.34 Transfers to/from reserves	-	-
14.35 Total for the period	(5,190)	(5,190)
14.36 Balance at end of period	(5,190)	(5,190)
14.37 Total reserves		
Retained earnings		
14.38 Balance at start of period	(282)	14
14.39 Changes in accounting policy	-	(70)
14.40 Restated balance	46	-
14.41 (Loss)/Profit for the balance	(125)	(226)
14.42 Total for the period	(79)	(296)
14.43 Dividends	-	-
14.44 Balance at end of period	(361)	(282)

Details of aggregate share of profits (losses) of associates and joint venture entities

(equity method)

(as per paragraph Aus 37.1 of AASB 128: Investments in Associates and paragraph Aus 57.3 of AASB 131: Interests in Joint Ventures)

Name of associate or joint venture entity

N/A

Reporting entities percentage holding

N/A

		Current period - \$A'000	Previous corresponding period - \$A'000
15.1	Profit (loss) before income tax	-	-
15.2	Income tax	-	-
15.3	Profit (loss) after tax	-	-
15.4	Impairment losses	-	-
15.5	Reversals of impairment losses	-	-
15.6	Share of non-capital expenditure contracted for (excluding the supply of inventories)	-	-
15.7	Share of net profit (loss) of associates and joint venture entities	-	-

Control gained over entities having material effect

(See note 8)

16.1 Name of *issuer* (or *group*)

N/A

		\$A'000
16.2	Consolidated profit (loss) after tax of the <i>issuer</i> (or <i>group</i>) since the date in the current period on which control was acquired	-
16.3	Date from which profit (loss) in <i>item 16.2</i> has been calculated	-
16.4	Profit (loss) after tax of the <i>issuer</i> (or <i>group</i>) for the whole of the previous corresponding period	-

Loss of control of entities having material effect*(See note 8)*

17.1	Name of issuer (or group)	N/A
17.2	Consolidated profit (loss) after tax of the entity (or group) for the current period to the date of loss of control	\$A'000 N/A
17.3	Date from which the profit (loss) in item 17.2 has been calculated	N/A
17.4	Consolidated profit (loss) after tax of the entity (or group) while controlled during the whole of the previous corresponding period	N/A
17.5	Contribution to consolidated profit (loss) from sale of interest leading to loss of control	N/A

Material interests in entities which are not controlled entities*The economic entity has an interest (that is material to it) in the following entities.*

		Percentage of ownership interest (ordinary securities, units etc) held at end of period or date of disposal		Contribution to profit (loss) (item 1.9)	
18.1	Equity accounted associated entities	Current period	Previous corresponding period	Current period \$A'000	Previous corresponding period \$A'000
		N/A	N/A	Equity accounted	
				N/A	N/A
18.2	Total	N/A	N/A	N/A	N/A
18.3	Other material interests	N/A	N/A	Non equity accounted (i.e. part of item 1.9)	
				N/A	N/A
18.4	Total	N/A	N/A	N/A	N/A

Reports for industry and geographical segments

Consolidated - 30 June 2021		Property sales \$A'000	Property management \$A'000	Other segments \$A'000	Total A\$'000
Revenue					
19.1	Sales to external customers	4,212	831	-	5,043
19.2	Intersegment sales	-	-	-	-
19.3	Total sales revenue	4,212	831	-	5,043
19.4	Other revenue	586	181	378	1,145
19.5	Total segment revenue	4,798	1,012	378	6,188
19.6	Intersegment eliminations				-
<i>Unallocated revenue:</i>					
19.7	Interest revenue				1
19.8	Total revenue				6,189
19.9	EBITDA	823	426	(354)	895
19.10	Depreciation and amortisation				(500)
19.11	Interest revenue				1
19.12	Finance costs				(76)
Profit before income tax					
19.13	expense				320
19.14	Income tax expense				(445)
19.15	Profit after income tax expense				(125)
Assets					
19.16	Segment assets	6,059	1,269	8,824	16,152
19.17	Intersegment eliminations				(8,827)
19.18	Total assets				7,325
Liabilities					
19.19	Segment liabilities	3,897	178	173	4,248
19.20	Intersegment eliminations				(1,327)
19.21	Total liabilities				2,921
Consolidated - 30 June 2020		Property sales \$A'000	Property management \$A'000	Other segments \$A'000	Total A\$'000
Revenue					
19.22	Sales to external customers	3,165	891	-	4,056
19.23	Intersegment sales	-	-	-	-
19.24	Total sales revenue	3,165	891	-	4,056
19.25	Other revenue	280	176	72	528
19.26	Total segment revenue	3,445	1,067	72	4,584
19.27	Intersegment eliminations				-
19.28	<i>Unallocated revenue:</i>				
19.29	Interest revenue				4
19.30	Total revenue				4,588

19.31	EBITDA	<u>300</u>	<u>319</u>	<u>(417)</u>	202
19.32	Depreciation and amortisation				(467)
19.33	Interest revenue				4
19.34	Finance costs				<u>(101)</u>
19.35	Loss before income tax expense				(362)
19.36	Income tax expense				<u>136</u>
19.37	Loss after income tax expense				(226)
	Assets				
19.38	Segment assets	6,360	995	9,594	16,949
19.39	Intersegment eliminations				<u>(9,066)</u>
19.40	Total assets				7,883
	Liabilities				
19.41	Segment liabilities	<u>4,523</u>	<u>334</u>	<u>110</u>	4,967
19.42	Intersegment eliminations				<u>(1,567)</u>
19.43	Total liabilities				3,400

<i>Geographical information</i>	Sales to external customers		Geographical non-current assets	
	2021 \$A'000	2020 \$A'000	2021 \$A'000	2020 \$A'000
Australia	<u>5,043</u>	<u>4,056</u>	<u>2,065</u>	<u>2,187</u>
	<u>5,043</u>	<u>4,056</u>	<u>2,065</u>	<u>2,187</u>

The geographical non-current assts above are exclusive of, where applicable, financial instruments, deferred tax assets, post-employment benefits assets and rights under insurance contracts.

NTA Backing

(see note 7)

20.1	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	0.10	0.10

Non-cash financing and investing activities

Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows are as follows. If an amount is quantified, show comparative amount.

21.1	N/A
------	-----

International Financial Reporting Standards

Under paragraph 39 of AASB 1: First –time Adoption of Australian Equivalents to International Financial Reporting Standards, an entity's first Australian-equivalents-to-IFRS's financial report shall include reconciliations of its equity and profit or loss under previous GAAP to its equity and profit or loss under Australian equivalents to IFRS's. See IG63 in the appendix to AASB 1 for guidance.

22.1	N/A
------	-----

Under paragraph 4.2 of AASB 1047: Disclosing the Impacts of Adopting Australian Equivalents to International Financial Reporting Standards, an entity must disclose any known or reliably estimable information about the impacts on the financial report had it been prepared using the Australian equivalents to IFRSs or if the aforementioned impacts are not known or reliably estimable, a statement to that effect.

22.2	N/A
------	-----

Comments by directors

Comments on the following matters are required by the Exchange or, in relation to the half yearly statement, by AASB 134: Interim Financial Reporting. The comments do not take the place of the directors' report and statement (as required by the Corporations Act) but may be incorporated into the directors' report and statement. For both half yearly and preliminary final statements, if there are no comments in a section, state NIL. If there is insufficient space in comment, attach notes to this statement.

Basis of accounts preparation

If this statement is a half yearly statement, it is a general purpose financial report prepared in accordance with the listing rules and AASB 134: Interim Financial Reporting. It should be read in conjunction with the last annual report and any announcements to the market made by the issuer during the period. This report does not include all notes of the type normally included in an annual financial report [Delete if inapplicable.]

A description of each event since the end of the current period which has had a material effect and is not related to matters already reported, with financial effect quantified (if possible). In a half yearly report, provide explanatory comments about any seasonal or irregular factors affecting operations (as per paragraphs 16(b), 16(b) and Aus 16.1 of AASB 134: Interim Financial Reporting)

N/A

Any other factors which have affected the results in the period, or which are likely to affect results in the future, including those where the effect could not be quantified.

N/A

Franking credits available and prospects for paying fully or partly franked dividends for at least the next year

N/A

Changes in accounting policies, estimation methods and measurement bases since the last annual report are disclosed as follows.

(Disclose changes in the half yearly statement in accordance with paragraph 16(a) of AASB 134: Interim Financial Reporting. Disclose changes in the preliminary final statement in accordance with paragraphs 28-29 of 108: Accounting Policies, Changes in Accounting Estimates and Errors.)

N/A

An *issuer* shall explain how the transition from previous GAAP to Australian equivalents to IFRS' affected its reported financial position, financial performance and cash flows. *(as per paragraph 38 of AASB 1: First-time Adoption of Australian Equivalents to International Financial Reporting Standards)*

N/A

Revisions in estimates of amounts reported in previous periods. For half yearly reports the nature and amount of revisions in estimates of amounts reported in previous annual reports if those revisions have a material effect in this half year *(as per paragraph 16(d) of AASB 134: Interim Financial Reporting)*

N/A

Changes in contingent liabilities or assets. For half yearly reports, changes in contingent liabilities and contingent assets since the last annual report *(as per paragraph 16(j) of AASB 134: Interim Financial Reporting)*

N/A

The nature and amount of items affecting assets, liabilities, equity, profit or loss, or cash flows that are unusual because of their nature, size or incidence *(as per paragraph 16(c) of AASB 134: Interim Financial Reporting)*

N/A

Effect of changes in the composition of the entity during the interim period, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinued operations *(as per paragraph 16(i) of AASB 134: Interim Financial Reporting)*

N/A

Annual meeting*(Preliminary final statement only)*

The annual meeting will be held as follows:

Place

Suite 405, 161 Redfern Street, Redfern
NSW 2016

Date

23 November 2021

Time

3PM

Approximate date the annual report will be available

23 November 2021

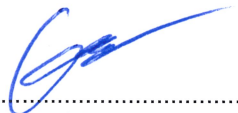
Compliance statement

1. This statement has been prepared under accounting policies which comply with accounting standards as defined in the *Corporations Act* or other standards acceptable to the Exchange (see note 13).

Identify other standards used

N/A

2. This statement, and the financial statements under the *Corporations Act* (if separate), use the same accounting policies.
3. This statement does/~~does not~~* (*delete one*) give a true and fair view of the matters disclosed (see note 2).
4. This statement is based on financial statements to which one of the following applies:
- ☐ The financial statements have been audited. ☐ The financial statements have been subject to review by a registered auditor (or overseas equivalent).
- ☒ The financial statements are in the process of being audited or subject to review. ☐ The financial statements have *not* yet been audited or reviewed.
5. If the accounts have been or are being audited or subject to review and the audit report is not attached, details of any qualifications ~~are attached~~/will follow immediately they are available* (*delete one*). (*Half yearly statement only - the audit report must be attached to this statement if the statement is to satisfy the requirements of the Corporations Act.*)
6. The *issuer has/does not have** (*delete one*) a formally constituted audit committee.

Sign here:  Date:12 September 2021.....
(Director/Company secretary)

Print name:Kai ZHU.....