

27 September 2021

Ms Jane Thorley
Trading and Settlement Manager
National Stock Exchange of Australia Limited
1 Bligh Street
Sydney NSW 2000

By email: jane.thorley@nsx.com.au

Dear Ms Thorley

Request for Trading Halt: OliveX Holdings Limited (NSX: OLX)

OLX Holdings Limited (**OLX**, or the **Company**) (NSX: OLX) requests an immediate trading halt be granted by the National Stock Exchange of Australia with respect to its securities. The trading halt is requested in relation to a strategic token capital raise by the Company (**Capital Raise**).

The Company provides the following information:

1. The trading halt is requested in order to undertake the Capital Raise.
2. The Company expects the trading halt will last from the commencement of trading on Monday, 27 September 2021, until the commencement of trading on Wednesday, 29 September 2021, or any earlier time, upon which the Company intends to make an announcement concerning the Capital Raise.
3. The Company is not aware of any reason why the trading halt should not be granted.
4. The Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

Yours sincerely,



Marshall Lee
Company Secretary

