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By E-Lodgment

National Stock Exchange
1 Bligh St
Sydney NSW 2000

MAWSON INFRASTRUCTURE GROUP, INC. LISTS ON NASDAQ

The directors of Vertua Limited (NSX:VER) (**Vertua**) are pleased to advise that Mawson Infrastructure Group, Inc. (**Mawson**) listed on Nasdaq on 29 September 2021.

Mawson is a digital infrastructure provider with diversified operations across bitcoin mining and digital asset management. Headquartered in Sydney, Australia and operating across the USA and Australia, Mawson's stated objective is to build a bridge between the rapidly emerging digital asset industry and traditional capital markets, with a strong focus on shareholder returns. Mawson matches energy infrastructure with next-generation mobile data centre solutions, enabling the proliferation of blockchain technology.

In conjunction with the listing on Nasdaq, Mawson announced it raised approximately US\$45 million in an underwritten public offering at US\$11.50 per share (Capital Raising), giving Mawson a market capitalisation of approximately US\$793 million (A\$1.09 billion)¹ on listing on Nasdaq². Mawson trades on Nasdaq under the ticker: MIGI.

Vertua holds a total of 2,444,400 shares in Mawson.

Authorized by

Kathleen Howell
Company Secretary

¹ Based on the USD:AUD exchange rate at the time of preparation of this announcement being 1:1.38.

² Market capitalisation is calculated by multiplying the number of shares on issue in Mawson by the offer price for the Capital raising.