

National Stock Exchange of Australia Limited ACN 000 902 063

NSX Limited ACN 089 447 058 and Subsidiary Entities

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COMMENCEMENT OF OFFICIAL QUOTATION

Veratin Limited - VTN

Veratin Limited will be admitted to the official list of the National Stock Exchange of Australia on Monday, 14 February 2022.

Official Quotation of the following securities will commence on Wednesday, 16th of February 2022.

Principal Activities Production of high-grade products from low-grade wool

Quoted Securities 39,503,694 Fully Paid Ordinary

NSX Trading Code VTN

Start of trading 11am AEST, Wednesday, 16th of February 2022

Registered Place of

Business

Unit 1, 14A Hines Road O'Connor WA 6163

Company Secretary Ramiz Boulos

Share Registry Automic Pty Ltd

Level 5, 191 St Georges Terrace

Perth WA 6000

Accounts Balance Date 30 June

CHESS Participating

CHESS UIC 75167

Restricted Securities 24 months from quotation: 55,563,040

Nominated Advisor Steinepreis Paganin