



NSX ANNOUNCEMENT

11/02/2022

PRE-QUOTATION DISCLOSURE

Veratin Limited (ACN 613 404 612) (**Company**) provides the following confirmations to satisfy conditions for the admission of the Company to the Official List of NSX and the quotation of the Company's securities.

Capitalised terms in this announcement have the same meaning as given under the Company's prospectus dated 17 December 2021 (**Prospectus**) unless the context otherwise requires.

1. RELATED PARTY TRANSACTION

The Company confirms that during the financial year ending 30 June 2020, the Company held a stall at the Farmers Market on Manning (**Farmers Market**).

The Company confirms that David Vincent (Managing Director of the Farmers Market) was not a director of the Company at the time of this transaction and that any fees paid by the Company to the Farmers Market were on an arm's length basis.

The Company confirms that it does not intend to enter into any further transactions with Farmers Market.

2. DIRECTORS REMUNERATION

The Company confirms that the proposed remuneration payable to each of the directors for the year ending 30 June 2022 as disclosed at Section 7.2 of the Prospectus has been reduced as per the table below:

Director	Proposed remuneration for the year ending 30 June 2022	Reduced remuneration for the year ending 30 June 2022
Ramiz Boulos	\$100,000	\$80,000
David Vincent	\$50,000	\$30,000
Giuseppe Lenzo	\$50,000	\$30,000

This announcement was authorised for release by the Board of Directors of Veratin Limited.

For more information please contact

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