



CIRCLE INTERNATIONAL HOLDINGS LIMITED (OI-318051)

Unit SO-07-06, The Strata Offices,
Menara 1, KL Eco City,
No.3, Jalan Bangsar, 59200 Kuala Lumpur,
Wilayah Persekutuan, Malaysia.
Website: www.circlecorpgroup.com

1 March 2022

Corporate Update – Share issue and financial reporting

Issue of Consideration Shares to vendors

The Company is pleased to inform members the **(Tranche 2)** balance of the “Consideration Shares” has been issued to the vendors described in the Notice of Meeting for the 2021 Annual General Meeting **(Corporate Injection)**.

The Consideration Shares in Tranche 2, being 497,757,606 fully paid ordinary shares (unquoted), now issued means that the entire transaction is finalized. The table below demonstrates the change of share structure of the Company.

Shares on issue pre the Reverse Takeover transaction (Corporate Injection Proposal) (quoted and unquoted)	180,000,400
Add: Tranche 1 Consideration shares issued on 10 January 2022 (unquoted)	219,999,600
Add: Tranche 2 Consideration shares (unquoted)	497,757,606
Total shares on issue (quoted and unquoted) on completion of the Corporate Injection.	897,757,606

Financial Reports

With the transaction completion, the Company is committed to lodging its audited accounts as soon as practical and confirms that the late 2021 preliminary half-year report is now anticipated to be lodged much earlier than the earlier described 30 April 2022.

Quarterly reporting commitment & reinstatement bid

The Company’s management and the Board, after liaising with the NSX, have determined that thereafter the final 2022 Annual Report, will commence lodging quarterly cashflow and activity reports to enhance shareholder and public communication transparency.

In a public response to shareholder queries, the Company confirms its intention to bid for reinstatement on the NSX as a first choice while growing and diversifying its business.

The next operational update is anticipated to be published by the close of this week.

Authorized for release by the Company Secretary & NOMAD.