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## **Unaudited Net Tangible Asset Backing as at 28 February 2022**

Go Connect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 28 February 2022 was -0.20 cent (January 2022: -0.20 cent, December 2021: -0.29 cent). The NTA does not take into account the value of the company's investment in Go Green Holdings shares. The February 2022 NTA figure is unaudited and is indicative only.

Yours sincerely

Richard Li Chairman